



AUSTRALIAN GOVERNANCE MASTERS
INDEX FUND LIMITED ABN 48 140 842 397

3 February 2016

ASX Limited
Companies Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

On-Market Buy-Back
Notification of Cancellation of Shares

In accordance with Listing Rule 3.8A, we enclose copies of Form 484s that have been lodged with ASIC.

Yours faithfully,

Hannah Chan
Company Secretary

Change to company details

Company details

Company name

AUSTRALIAN GOVERNANCE MASTERS INDEX FUND LIMITED

Australian Company Number (ACN)

140 842 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Hannah Hoi Klu CHAN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Hannah Hoi Klu CHAN

Capacity

Secretary

Signature

Date signed

03-02-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1300	2288.00	

Earliest Date of cancellation **06-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30555335	48446378.62	0.00

Earliest date of change **06-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	24863	43261.62	

Earliest Date of cancellation **07-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30530472	48403117.00	0.00

Earliest date of change **07-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	58808	99973.60	

Earliest Date of cancellation **08-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30471664	48303143.40	0.00

Earliest date of change **08-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4634	7738.78	

Earliest Date of cancellation **12-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30467030	48295404.62	0.00

Earliest date of change **12-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	12107	20097.62	

Earliest Date of cancellation **13-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30454923	48275307.00	0.00

Earliest date of change **13-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	9756	15999.84	

Earliest Date of cancellation **19-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30445167	48259307.16	0.00

Earliest date of change **19-01-2016**

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5807	9639.62	

Earliest Date of cancellation **20-01-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	30439360	48249667.54	0.00

Earliest date of change **20-01-2016**