

ASX ANNOUNCEMENT

Notification of Expiry of Listed Options

5th February 2016: Analytica Ltd (ASX: ALT)

Analytica Ltd advises that the attached letter has been sent to holders of Analytica listed options (ASX: ALTO) exercisable at \$0.011 on or before 29th February 2016, as notification of the expiry of their options on 29th February 2016.

Quotation of the Options will cease at the close of trading on 22nd February 2016 being 5 business days prior to 29th February 2016.

Bryan Dulhunty
Company Secretary

For more information about the PeriCoach System, visit: www.PeriCoach.com

For more information about Analytica, visit www.AnalyticaMedical.com

Follow us on:



About Analytica Limited

Analytica's lead product is the PeriCoach® System – an e-health treatment system for women who suffer Stress Urinary Incontinence. This affects 1 in 3 women worldwide and is mostly caused by trauma to the pelvic floor muscles as a result of pregnancy, childbirth and menopause.

PeriCoach comprises a device, web portal and smartphone app. The device evaluates activity in pelvic floor muscles. This information is transmitted to a smartphone app and can be loaded to PeriCloud where physicians can monitor patient progress via web portal. This novel system enables physicians to remotely determine if a woman is performing her pelvic floor exercises and if these are improving her condition.

PeriCoach has regulatory clearance in Australia, and has CE mark and USFDA 510(k) clearance. The product is available for sale in Australia and New Zealand, UK and Ireland, and in the USA by prescription.



5th February 2016

Dear Option Holder

Option Expiry Notice
Options (ALTO) to acquire shares in Analytica expire on 29th February 2016

The directors of Analytica Ltd (ALT) wish to advise that the final date for exercising the Company's listed options (ASX Code: ALTO) is 5.00pm (AEDT) on 29 February 2016. The exercise price is A\$0.011 cents per Option and for every Option exercised, the Option holder will be issued with one Ordinary Share in Analytica.

Options not exercised by 29 February 2016 will automatically lapse and will no longer be available for exercise. Quotation of the options on the ASX will cease on 22 February 2016 (being 5 business days prior to expiry).

Under ASX listing rules, the Company is required to advise option holders of the information contained in this notice, Your Option holding may be exercised in whole or in part and there is no obligation on Option Holders to exercise their options.

The following information is supplied for your consideration in respect of the Company's fully paid ordinary shares as traded on the ASX:

1. Price at close of trading on the 4th February: The last traded market price of the Company's ordinary shares (ASX: ALT) was \$0.004 on the 4th February
2. Highest Price: In the past 3 months the highest price of the Company's ordinary shares (ASX: ALT) was \$0.007 on the 25th January 2016
3. Lowest price: In the past 3 months the lowest price of the Company's ordinary shares (ASX: ALT) was \$0.004 on the 3rd February 2016.

How to exercise your ALTO options

If you choose to exercise your options, simply complete the attached exercise form and send your payment for the number of options you exercise at \$0.011 per share to the address shown on the attached form.

Cheques and exercise requests must be received by Link Market Services before 29 February 2016 and be in Australian currency and made payable to Analytica Limited.

If you have any queries in relation to the exercise of the Options you should contact the Company Secretary.

Bryan Dulhunty
Company Secretary



For more information about the PeriCoach System, visit: www.PeriCoach.com

For more information about Analytica, visit www.AnalyticaMedical.com

Follow us on:



About Analytica Limited

Analytica's lead product is the PeriCoach® System – an e-health treatment system for women who suffer Stress Urinary Incontinence. This affects 1 in 3 women worldwide and is mostly caused by trauma to the pelvic floor muscles as a result of pregnancy, childbirth and menopause.

PeriCoach comprises a device, web portal and smartphone app. The device evaluates activity in pelvic floor muscles. This information is transmitted to a smartphone app and can be loaded to PeriCloud where physicians can monitor patient progress via web portal. This novel system enables physicians to remotely determine if a woman is performing her pelvic floor exercises and if these are improving her condition.

PeriCoach has regulatory clearance in Australia, and has CE mark and USFDA 510(k) clearance. The product is available for sale in Australia and New Zealand, UK and Ireland, and in the USA by prescription.



SRN/HIN:

**Number of Options held
as at 4 February 2016:**

Conversion Ratio: 1 for 1

Exercise Price: 1.1 cents (A\$0.011)

Expiry Date: 29 February 2018

Last date of Quotation on ASX: 22 February 2016

NOTICE OF EXERCISE OF OPTIONS

Analytica Limited Options ASX Quotation Prices:

Closing price on 4 February 2016	A\$0.004
3 month high on 25 January 2016	A\$0.007
3 month low on 4 February 2016	A\$0.004
Last date of quotation on ASX	22 February 2016

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Analytica Limited.

A NUMBER OF OPTIONS EXERCISED
(Exercise all or part of ALTO Options)

at 1.1 cents
(A\$0.011) per \$A
Option Exercised

B TOTAL PAYMENT REQUIRED
(1.1 cents (A\$0.011) per ALTO Option exercised)

C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Analytica Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

D YOUR CONTACT DETAILS

Telephone Number

Telephone Number – after hours

Contact Name (PRINT)



HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of 1.1 cents (A\$0.011) per Option.

C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Analytica Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEDT) on 29 February 2018, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

Analytica Limited
Link Market Services Limited
GPO Box 2537
Brisbane Qld 4001

If you require information on how to complete this form please contact the Analytica Limited Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia, between 8:30am and 5:00pm (AEDT) Monday to Friday.

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.