

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
 Company Announcements
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 5 February 2016

The previous notice was given to the ASX on: 22 January 2016

The previous notice was dated: 22 January 2016

2. Issued Share Capital 2,917,560,098 fully paid Ordinary Shares in the capital of ANZ have been issued as at 4 February 2016.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	17,596,286	0.60%	17,452,489	0.60%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	17,596,286	0.60%	17,452,489	0.60%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	259,740	0.01%
JP Morgan	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	172,326	0.01%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	31,639	0.00%
Citi Group / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	565,086	0.02%
Citi Group / BNP Paribas	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,328,318	0.05%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	96,180	0.00%
Private Nominees Limited	Private Nominees Limited as trustee for various private clients	690,621	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	19,339	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	791,556	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	66,397	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,113,556	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	2,280,100	0.08%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	5,585,257	0.19%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	1,260,506	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	905,212	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	947,116	0.03%
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	695,057	0.03%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	644,483	0.02%
Aggregation		17,452,489	0.60%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
22/01/2016	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	4,933.50	Ordinary fully paid	210
25/01/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	142
25/01/2016	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	9,994.15	Ordinary fully paid	415
25/01/2016	OnePath Custodian Pty Ltd as responsible entity for Portfolio One	On-market purchase	9,538.00	Ordinary fully paid	400
27/01/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	18,239.62	Ordinary fully paid	770

27/01/2016	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	2,619,942.82	Ordinary fully paid	-110,676
27/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,122.72	Ordinary fully paid	304
27/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	14,944.00	Ordinary fully paid	640
27/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	139.68	Ordinary fully paid	-6
28/01/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	24
28/01/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	10,814.42	Ordinary fully paid	-450
28/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	23,439.99	Ordinary fully paid	1,000

28/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,035.50	Ordinary fully paid	130
28/01/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	7,988.47	Ordinary fully paid	343
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	2,815.74	Ordinary fully paid	-107
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	2,354.02	Ordinary fully paid	-98
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	1,236.82	Ordinary fully paid	-47
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	5,631.47	Ordinary fully paid	-214
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	894.72	Ordinary fully paid	-34
29/01/2016	Private Nominees Limited as trustee for various private clients	On-market sale	1,236.82	Ordinary fully paid	-47
29/01/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	23,035

29/01/2016	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market sale	1,535,739.24	Ordinary fully paid	-63,940
1/02/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	12,348.25	Ordinary fully paid	502
1/02/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	4,742.00	Ordinary fully paid	200
2/02/2016	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	On-market purchase	133,339.64	Ordinary fully paid	5,438
3/02/2016	Private Nominees Limited as trustee for various private clients	Off-market transfer	Not applicable	Ordinary fully paid	3,263
3/02/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	11,783.77	Ordinary fully paid	-498
3/02/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	3,976.27	Ordinary fully paid	167

3/02/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market purchase	36,030.00	Ordinary fully paid	1,500
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,404.16	Ordinary fully paid	167
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	25,141.20	Ordinary fully paid	1,022
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	59,653.95	Ordinary fully paid	-2,262
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	8,781.95	Ordinary fully paid	-333
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	158.23	Ordinary fully paid	-6
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	25,281.27	Ordinary fully paid	-962
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	22,653.28	Ordinary fully paid	-862
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	5,387.38	Ordinary fully paid	-205
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	9,723.57	Ordinary fully paid	-370

4/02/2016	Private Nominees Limited as trustee for various private clients	On-market sale	76,973.86	Ordinary fully paid	-2,929
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,193.18	Ordinary fully paid	159
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	10,944.47	Ordinary fully paid	415
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	3,296.53	Ordinary fully paid	125
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	764.79	Ordinary fully paid	29
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	1,424.10	Ordinary fully paid	54
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,927.32	Ordinary fully paid	111
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,720.63	Ordinary fully paid	179
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,531.73	Ordinary fully paid	96
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	4,404.16	Ordinary fully paid	167
4/02/2016	Private Nominees Limited as trustee for various private clients	On-market purchase	2,030.66	Ordinary fully paid	77

4/02/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	17,368.77	Ordinary fully paid	-715
4/02/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,968.80	Ordinary fully paid	-120

Note: Details in relation to a net movement of 43 shares were not available at the time of this notice.

Addresses	The addresses of entities named in this form are as follows:
Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan	Level 35, 259 George Street, Sydney NSW 2000
Private Nominees Limited	Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
ANZ NZ Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
BNP Paribas	60 Castlereagh Street, Sydney NSW 2001
Citi Group	Level 16, 120 Collins Street, Melbourne Vic 3000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand

print name John Priestley

Capacity Company Secretary

Sign here _____

Date 5 February 2016