



8 February 2016

UPDATED TIMETABLE - NON-RENOUNCEABLE RIGHTS ISSUE

CuDeco Limited (ACN 000 317 251) (**CuDeco**) provides the following updated timetable with respect to a non-renounceable rights issue to Eligible Shareholders, on the basis of 1 new fully paid ordinary share for every 4 shares held, at an issue price of \$0.80 per share (**New Shares**), to raise approximately \$63.1 million (before costs) (**Rights Issue**). The company has been requested to extend the timetable by one day as the announcement on Friday 5 February was made after the opening of the market.

An Appendix 3B applying for quotation of the New Shares was lodged with ASX on 5 February 2016.

Updated Timetable

The proposed updated timetable for the Rights Issue is set out below:

Announcement of Offer	Wednesday 25 November 2015
Lodgement of Prospectus with ASIC	Friday 5 February 2016
Notice to Shareholders containing Appendix 3B information	Tuesday 9 February 2016
Existing shares quoted on an ex rights basis	Wednesday 10 February 2016
Record Date for the Offer (7:00pm Perth time)	Friday 12 February 2016
Prospectus and Entitlement and Acceptance Form despatched to Shareholders and despatch announced to ASX	Wednesday 17 February 2016
Opening Date of Offer (9:00 am Perth time)	Wednesday 17 February 2016
Closing Date of Offer (5:00pm Perth time)	Monday 29 February 2016
Advise ASX of any Shortfall	Thursday 3 March 2016
Trading Halt lifted – Ordinary shares recommence trading	Thursday 3 March 2016


Allotment of New Shares	Monday 7 March 2016
Commencement of trading of New Shares on ASX	Tuesday 8 March 2016
Expected date of despatch of holding statements for New Shares	Wednesday 9 March 2016
Final date for placement of any Shortfall (3 months following Closing Date)	Friday 27 May 2016

This timetable is indicative only and may be subject to change including as necessary to meet the requirements of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and the ASX Listing Rules.

Other Terms

Based on the amended timetable trading in the New Shares is expected to commence on 8 March 2016, with the dispatch of the holding statements for the New Shares the following day.

Yours faithfully



Bruno Bamonte

Company Secretary

CuDeco Limited