

EXTENSION OF EXPECTED COMPLETION DATE

Aurelia Metals Limited (ACN 108 476 384) ("**Aurelia**" or the "**Company**") refers to its ASX announcements of 27 November 2015 and 18 December 2015.

Aurelia advises that the Company and Glencore have, by mutual agreement, extended the sunset date for the completion of the formal agreements to 31 March 2016.

Subject to the outcome of a Shareholders meeting yet to be called, and satisfaction or waiver of the other conditions precedent, completion is now expected to occur before 31 March 2016.