

Notice reference number: [Insert ref number]

Notice date: 9/02/2016

## What's this about?

Effective date: 9/02/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

### Title

M2 Group Ltd (ASX Code: MTU) – Vocus Communications Limited (ASX Code: VOC) – Scheme of Arrangement

### Description

Shareholders in M2 Group Ltd (the “Company”) voted in favour of the Scheme of Arrangement (the “Scheme”) giving effect to the merger with Vocus Communications Limited (“Vocus”) at a meeting held on 28 January 2016. The Scheme was approved by the Supreme Court of Victoria on 5 February 2016.

Under the Scheme, shareholders in the Company will receive 1.625 Vocus shares for every share in the Company held at the record date.

The following timetable applies to the Scheme:

28 January 2016	Scheme meeting held
5 February 2016	Court date to approve the Scheme
8 February 2016	Effective date – Court orders approving the Scheme lodged with ASIC and ASX
8 February 2016	Securities in the Company are suspended from trading on ASX at close of trading (ASX Code: MTU)
9 February 2016	New Vocus shares commence trading on a deferred settlement basis (ASX Code: VOCN)
15 February 2016	Record date for the Scheme
22 February 2016	Implementation date for the Scheme; Issue date
23 February 2016	New Vocus shares commence trading on a normal settlement basis (ASX Code: VOC)
26 February 2016	Settlement of all on-market trades conducted on a deferred settlement basis from 9 to 22 February 2016 (inclusive), and first settlement of trades conducted on a T+3 basis.

## What do I need to do and by when?

### Instructions

For full details of the Scheme, refer to the Company’s recent announcements including the Scheme Booklet released to the market on 11 December 2015.

## Need more information?

### Issued by

Cheng Tang

### Disclaimer