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Group Secretariat Level 20, 275 Kent Street Sydney NSW 2000 Australia Telephone: (02) 8253 0390 Facsimile: (02) 8253 1215 thartin@westpac.com.au

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Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

## Westpac announces redemption of 2004 Trust Preferred Securities

Westpac Banking Corporation has today advised that all outstanding Trust Preferred Securities (US\$525 million) of Westpac Capital Trust IV, ISIN numbers US96122CAA27 and USU96100AA73, and CUSIP numbers 96122CAA2 and U96100AA7 (**TPS 2004**), will be redeemed on 31 March 2016.

The redemption price will be US\$1,000 per TPS 2004, plus US\$26.28 per TPS 2004 for unpaid distributions up to the redemption date. The redemption price and the final distribution will be payable on 31 March 2016.

Yours sincerely

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Tim Hartin Group Company Secretary Westpac Banking Corporation

WESTPAC BANKING CORPORATION ABN 33 007 457 141







Bank of Melbourne