



## AUSTRALIA NEW AGRIBUSINESS & CHEMICAL GROUP LTD

Add: 12 Electronics St, Eight Mile Plains, QLD 4113 Tel: +61 7 3147 8010

Fax: +61 7 3147 8013 ACN : 142 976 065 ASX Code: ANB

ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

12 February 2016

### **Loan Agreement**

Australia New Agribusiness & Chemical Group Ltd (the “Borrower” or “New Agri”) is pleased to announce that the Company has entered into a Loan Agreement (the “Agreement”) with Kaizen Global Investments Limited (the “Lender” or “Kaizen”) subject to the following terms and conditions:

1. Kaizen will advance to New Agri in cleared and immediately available funds, free of set-off or deduction of any nature:
  - i) \$5,000,000 (Initial Drawdown), once the Agreement has been executed.
  - ii) \$2,000,000 (Final Drawdown), 5 Business Days after receipt by the Lender of the Final Drawdown Notice. The Borrower may request the Final Drawdown by giving the Lender a notice in writing (Final Drawdown Notice), by no later than 1 March 2016 (Final Drawdown Date), requesting the Final Drawdown.
2. The interest rate for this loan is 7.5% based on a 365 day year and accrues daily on the Commitment Amount, at the interest rate. The Borrower must pay all accrued interest and the principal on the Repayment Date which is 1 June 2016.
3. The Borrower mortgages the Mortgaged Property which is the 49% of the issued share capital of Australia Venus Resource Pty Ltd (“Venus”) hold by New Agri to the Lender to secure and as sole recourse of the Lender for the performance by the Borrower of its obligations under the Loan Agreement.



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The funding will be used as the working capital of New Agri.

The Company will keep the market informed of any relevant development.

### **About Kaizen Global Investments Limited**

Kaizen Global Investments Limited (hereafter Kaizen) is headquartered in Dubai, United Arab Emirates. It is the investment and holding company of the Group which is into various business activities primarily into the fertiliser business. Group revenues are in excess of USD 300 million per annum. The Group has offices in Dubai, India, Singapore, Australia, Hong Kong and China.

For further information, please contact:

Yi Yang  
Company Secretary