



AUSTRALIAN MASTERS  
CORPORATE BOND  
FUND No 5 LIMITED

12 February 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney, NSW 2000

**Australian Masters Corporate Bond Fund No 5 Limited**  
**(ASX Code: AKY)**  
**Net Tangible Asset Backing**

As at the close of the Australian Securities Exchange on 31 January 2016, the Australian Masters Corporate Bond Fund No 5 Limited (the Company) had an estimated, unaudited after-tax NTA per share of \$0.19 (December 2015: \$8.96 – On 28 January 2016, the Company declared a Capital Return of \$8.75 per share).

Yours sincerely,

Hannah Chan

Company Secretary  
Australian Masters Corporate Bond Fund No 5 Limited

\* Source: Walsh & Company Asset Management Pty Limited - the historical performance of the Manager is not a guarantee of the future performance of the Portfolio or the Company