

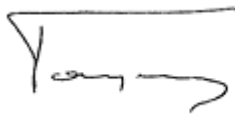
ASX Announcement
15 February 2016

Results of Annual General Meeting

Pursuant to ASX listing rule 3.13.2 the following statistics are provided in relation to each motion on the agenda of Zambezi Resources Limited Annual General Meeting held on 12 February 2016. All the resolutions before the meeting were passed. In respect of each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

RESOLUTION	FOR	AGAINST	OPEN-USABLE	ABSTAIN
1: Appointment of Auditor	1,809,791	0	0	0
2: Election of David Vilensky as a Director	1,809,791	0	0	0
3: Approve 10% Placement Capacity	1,809,791	0	0	0

For Further Information please contact:



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