

Notice reference number: 0151.16.02

Notice date: 17/02/2016

What's this about?

Effective date: 19/02/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |
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Title

Mighty River Power Limited – Change of Admission Category

Description

From the commencement of trading on Friday, 19 February 2016, the ASX admission category of Mighty River Power Limited (the "Company") (ASX Code: MYT) will be changed to 'ASX Foreign Exempt Listing' under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

What do I need to do and by when?

Instructions

Not applicable.

Need more information?

Further information about dual listed entities and ASX Foreign Exempt Listings can be found here <http://www.asx.com.au/listings/listing-capital-raising/listing-requirements.htm>

The admission requirements for ASX Foreign Exempt Listings, as well as their continuing obligations, are contained in ASX Listing Rules 1.11 to 1.15 (inclusive) available at <http://www.asx.com.au/regulation/rules/asx-listing-rules.htm> (in Chapter 1).

Issued by

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