

MARKET RELEASE

18 February 2016

Mighty River Power Limited

CHANGE OF ADMISSION CATEGORY

From the commencement of trading on Friday, 19 February 2016, the ASX admission category of Mighty River Power Limited (the "Company") will be changed to "ASX Foreign Exempt Listing" under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Security Code: MYT

Ivan Tatkovich

Adviser, Listings Compliance