

Form 604

Corporations Act
2001
Section
671B

Notice of change of interests of substantial holder

Freshtel Holdings Limited

To Company Name/Scheme

ACN 111 460 121

ACN/ARSN

1. Details of substantial holder(1)

Dominet Digital Corporation Pty Ltd <The Carosa Family A/C>

Name

ACN 086 657 561

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

19 February 2016

The previous notice was given to the company on 19

November 2015

The previous notice was dated

19

November 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 11,436,994 | 1.02% | 24,122,489 | 2.15% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------|---|----------------------|---|---|-------------------------|
| 24 November 2015 | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | On Market Purchase | 0.001 cents per share | 200,008 fully paid ordinary shares | 200,008 |
| 27 November 2015 | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | On Market Purchase | 0.001 cents per share | 2,000 fully paid ordinary shares | 2,000 |
| 5 January 2016 | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | On Market Purchase | 0.001 cents per share | 3,000 fully paid ordinary shares | 3,000 |
| 12 January 2016 | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | On Market Purchase | 0.001 cents per share | 100,000 fully paid ordinary shares | 100,000 |
| 19 February 2016 | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | On Market Purchase | 0.001 cents per share | 12,380,487 fully paid ordinary shares | 12,380,487 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|---------------------------------------|----------------|
| Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | Direct | 24,122,489 fully paid ordinary shares | 24,122,489 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--------------------------------|
| Dominet Digital Corporation Pty Ltd <The Carosa Family A/C> | PO Box 2393, Richmond Vic 3121 |
| | |

Signature

| | | | |
|------------|--------------------------------|----------|----------|
| print name | Domenic Carosa | capacity | Director |
| sign here | Date 19 th February | | 2016 |

