

Notification of dividend / distribution

Announcement Summary

Entity name

MIGHTY RIVER POWER LIMITED

Security on which the Distribution will be paid MYT - ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Announcement Type New announcement

Date of this announcement Tuesday February 23, 2016

Distribution Amount NZD 0.06705900

Ex Date Thursday March 10, 2016

Record Date Friday March 11, 2016

Payment Date Thursday March 31, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity MIGHTY RIVER POWER LIMITED

1.2 Registered Number Type ARBN

Registration Number

162804668

1.3 ASX issuer code MYT

1.4 The announcement is New announcement

1.5 Date of this announcement Tuesday February 23, 2016

1.6 ASX +Security Code MYT



ASX +Security Description ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2015

2A.4 +Record Date Friday March 11, 2016

2A.5 Ex Date Thursday March 10, 2016

2A.6 Payment Date Thursday March 31, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form NZD 0.06705900

2A.9a AUD equivalent to total dividend/distribution amount per +security

2A.9b If AUD equivalent not known, date for information to be released Friday March 18, 2016

Estimated or Actual? Actual



Notification of dividend / distribution

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security? We do not have a securities plan for

dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

2A.13 Withholding tax rate applicable to the dividend/distribution 15.000000

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Payment to shareholders on the Australian register will be calculated on the AUD/NZD foreign exchange hedge rate to be disclosed on 18 March 2016.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar

AUD

2B.2b Please provide the exchange rates used for non-primary currency payments

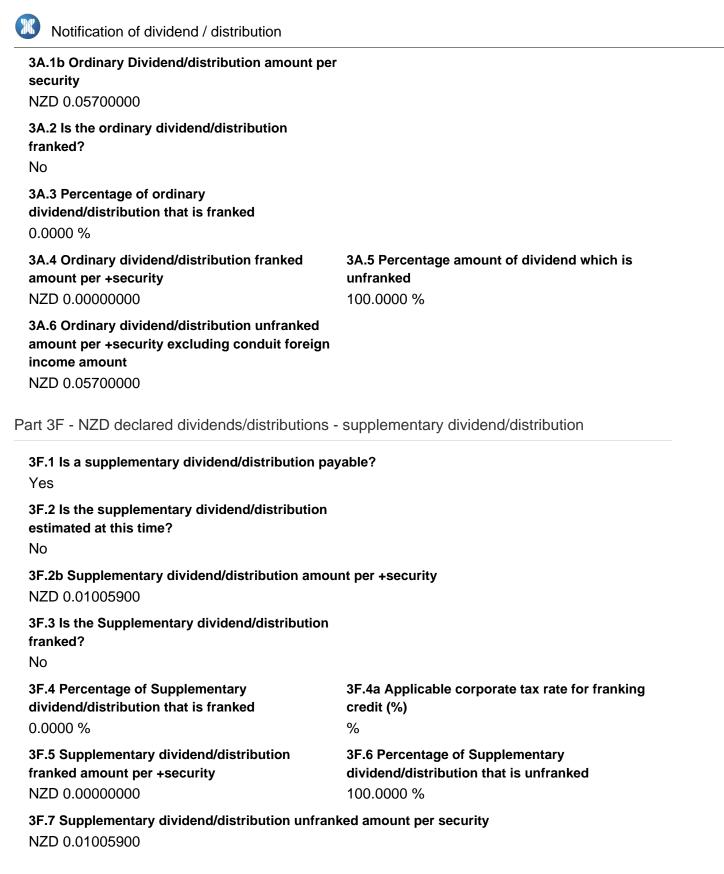
2B.2c If payment currency equivalent and
exchange rates not known, date for information
to be releasedEstimated or Actual?
ActualFriday March 18, 2016

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?	3A.1a Ordinary dividend/distribution estimated amount per +security
No	NZD



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The total dividend/distribution amount per security referred to in 2A.9 relates to an ordinary dividend of NZD 0.05700 plus a supplementary dividend of NZD 0.010059 payable to non-New Zealand resident shareholders.



5.2 Additional information for inclusion in the Announcement Summary