

## **ALLOTMENT OF SHARES**

**Attila Resources Limited (Company)** (ASX: AYA) is pleased to advise that it has completed the allotment of 45,479,176 shortfall shares arising from the recent 1 for 1 non-renounceable rights issue and 10,000,000 placement shares at \$0.02 each as outlined in the Prospectus dated 26 November 2015.

The Company was pleased to allot 100% of the shortfall shares to existing shareholders, although due to the level of demand, a scale back was required. Refunds will be issued by the Company's share registry in due course. The placement shares were issued to both new investors and existing shareholders.

The funds raised under the entitlements offer and placement of shortfall shares will be used for general working capital and to undertake due diligence investigations on potential new acquisitions that have the capacity to add significant long-term shareholder value, including the potential transaction with SecurET.

**For further information please contact the Company on +61 (8) 6142 0989**

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