

## FAX MESSAGE

**FAX TO:** Australian Stock Exchange

**FAX NUMBER:** 1300 135 638

**DATE:** 11 March 2016

**NUMBER OF PAGES:** 7  
(Including this page)

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Dear Sir/Madam

Please find following a Form 604 Notice of change of interests of substantial holder – TRS.

Should you have any queries, please do not hesitate to contact me.

Yours sincerely



John A Buchanan  
Senior Advisor

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme TR5 - The Reject Shop Limited

ACN/ARSN ACN 006 122 676

### 1. Details of substantial holder(1)

Name REFER ANNEXURE 1

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 11/03/16

The previous notice was given to the company on 01/07/15

The previous notice was dated 01/07/15

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	1,940,000	6.726%	1,638,299	5.680%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
REFER ANNEXURE 1	

**Signature**

print name John Buchanan capacity Secretary

sign here



date 11 March 2016

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

**GRAHGER CAPITAL SECURITIES PTY LTD - INTEREST IN THE REJECT SHOP (TRS)**

**C/ - SHINewing AUSTRALIA  
LEVEL 10  
530 COLLINS STREET  
MELBOURNE VIC 3000**

**ANNEXURE 1**

<b>GROUP MEMBER</b>	<b>ACN</b>
1 Grahger Capital Securities Pty Ltd	122 523 193
2 Grahger Capital Securities Management Pty Ltd	113 557 832
3 Little Blue Porsche Pty Ltd (G C Steele Superannuation Fund)	098 943 036
4 Little Blue Porsche Pty Ltd	098 943 036

This is Annexure 1 of one page referred to in  
Form 604 Notice of change of interests of substantial holder



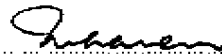
**GRAHGER CAPITAL SECURITIES PTY LTD - INTEREST IN THE REJECT SHOP (TRS)**

11 SHINEWING AUSTRALIA  
LEVEL 10  
10 COLLINS STREET  
MELBOURNE VIC 3000

**ANNEXURE 2**

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER OF SECURITIES	PERSON ENTITLED TO BE REGISTERED AS HOLDER	NATURE OF RELEVANT INTEREST	NO. OF SHARES	CLASS OF SHARES	PERSON'S VOTES
Grahger Capital Securities Pty Ltd	Grahger Capital Securities Pty Ltd	Grahger Capital Securities Pty Ltd	Owner of shares - power to vote & dispose	1,568,299	Ordinary fully paid	5.437%
Little Blue Porsche Pty Ltd (G C Steele Superannuation Fund)	Little Blue Porsche Pty Ltd (G C Steele Superannuation Fund)	Little Blue Porsche Pty Ltd (G C Steele Superannuation Fund)	Owner of shares - power to vote & dispose	30,000	Ordinary fully paid	0.104%
Grahger Capital Securities Management Pty Ltd	Grahger Capital Securities Management Pty Ltd	Grahger Capital Securities Management Pty Ltd	Owner of shares - power to vote & dispose	30,000	Ordinary fully paid	0.104%
Little Blue Porsche Pty Ltd	Little Blue Porsche Pty Ltd	Little Blue Porsche Pty Ltd	Owner of shares - power to vote & dispose	10,000	Ordinary fully paid	0.035%
				<u>1,538,299</u>		<u>5.680%</u>

This is Annexure 2 of one page referred to in  
Form 604 Notice of change of interests of substantial holder



## ANNEXURE 3

CONSIDERATION		NO. OF SHARES	CLASS OF SHARES	PERSON'S VOTES AFFECTED
CASH	NON CASH			
152,105.04	\$ -	26,629	Ordinary fully paid shares	0.08%
139,093.70	\$ -	23,371	Ordinary fully paid shares	0.08%
29,845.52	\$ -	5,000	Ordinary fully paid shares	0.02%
84,888.57	\$ -	14,275	Ordinary fully paid shares	0.05%
72,830.41	\$ -	12,125	Ordinary fully paid shares	0.04%
93,817.17	\$ -	15,600	Ordinary fully paid shares	0.05%
53,873.09	\$ -	9,000	Ordinary fully paid shares	0.03%
5,852.56	\$ -	1,000	Ordinary fully paid shares	0.00%
98,583.32	\$ -	15,000	Ordinary fully paid shares	0.05%
325,673.70	\$ -	48,696	Ordinary fully paid shares	0.17%
143,593.85	\$ -	20,670	Ordinary fully paid shares	0.07%
108,559.97	\$ -	15,510	Ordinary fully paid shares	0.05%
175,646.26	\$ -	25,340	Ordinary fully paid shares	0.09%
95,377.52	\$ -	13,784	Ordinary fully paid shares	0.05%
27,731.10	\$ -	4,000	Ordinary fully paid shares	0.01%
48,489.16	\$ -	8,051	Ordinary fully paid shares	0.03%
17,869.00	\$ -	2,958	Ordinary fully paid shares	0.01%
228,425.64	\$ -	(28,605)	Ordinary fully paid shares	-0.10%
(78,626.14)	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
(11,071.01)	\$ -	(1,395)	Ordinary fully paid shares	0.00%
163,971.91	\$ -	(20,000)	Ordinary fully paid shares	-0.07%
(81,693.39)	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
(73,632.47)	\$ -	(9,000)	Ordinary fully paid shares	-0.03%
(8,144.00)	\$ -	(1,000)	Ordinary fully paid shares	0.00%
(81,058.13)	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
222,320.83	\$ -	(20,000)	Ordinary fully paid shares	-0.07%
221,277.48	\$ -	(19,623)	Ordinary fully paid shares	-0.07%
(4,219.51)	\$ -	(377)	Ordinary fully paid shares	0.00%
109,813.32	\$ -	10,000	Ordinary fully paid shares	0.03%
329,805.95	\$ -	30,000	Ordinary fully paid shares	0.10%
51,414.56	\$ -	5,000	Ordinary fully paid shares	0.02%
51,441.14	\$ -	5,000	Ordinary fully paid shares	0.02%
51,429.64	\$ -	5,000	Ordinary fully paid shares	0.02%
50,170.43	\$ -	5,000	Ordinary fully paid shares	0.02%
50,541.22	\$ -	5,000	Ordinary fully paid shares	0.02%
50,541.22	\$ -	5,000	Ordinary fully paid shares	0.02%
50,311.82	\$ -	5,000	Ordinary fully paid shares	0.02%
102,641.57	\$ -	10,000	Ordinary fully paid shares	0.03%
51,212.88	\$ -	5,000	Ordinary fully paid shares	0.02%
312,128.03	\$ -	(30,000)	Ordinary fully paid shares	-0.10%
213,040.56	\$ -	(20,000)	Ordinary fully paid shares	-0.07%
104,580.62	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
224,000.12	\$ -	(20,000)	Ordinary fully paid shares	-0.07%
105,459.40	\$ -	(10,000)	Ordinary fully paid shares	-0.03%

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE		NO. OF SHARES	CLASS OF SHARES	PERSON'S VOTES AFFECTED
			CASH	NON CASH			
29/01/2016	Grahger Capital Securities Pty Ltd	Sell	(157,468.54)	\$ -	(15,000)	Ordinary fully paid shares	-0.05%
01/02/2016	Grahger Capital Securities Pty Ltd	Sell	(156,734.59)	\$ -	(15,000)	Ordinary fully paid shares	-0.05%
02/02/2016	Grahger Capital Securities Pty Ltd	Sell	(229,665.76)	\$ -	(21,572)	Ordinary fully paid shares	-0.07%
03/02/2016	Grahger Capital Securities Pty Ltd	Sell	(377,736.78)	\$ -	(36,455)	Ordinary fully paid shares	-0.13%
04/02/2016	Grahger Capital Securities Pty Ltd	Sell	(124,679.50)	\$ -	(11,973)	Ordinary fully paid shares	-0.04%
05/02/2016	Grahger Capital Securities Pty Ltd	Sell	(154,322.78)	\$ -	(15,000)	Ordinary fully paid shares	-0.05%
08/02/2016	Grahger Capital Securities Pty Ltd	Sell	(8,983.32)	\$ -	(900)	Ordinary fully paid shares	0.00%
09/02/2016	Grahger Capital Securities Pty Ltd	Sell	(188,690.99)	\$ -	(19,110)	Ordinary fully paid shares	-0.07%
10/02/2016	Grahger Capital Securities Pty Ltd	Sell	(3,874.50)	\$ -	(400)	Ordinary fully paid shares	0.00%
11/02/2016	Grahger Capital Securities Pty Ltd	Sell	(2,499.60)	\$ -	(238)	Ordinary fully paid shares	0.00%
12/02/2016	Grahger Capital Securities Pty Ltd	Sell	(91,263.54)	\$ -	(9,394)	Ordinary fully paid shares	-0.03%
15/02/2016	Grahger Capital Securities Pty Ltd	Sell	(195,412.57)	\$ -	(20,000)	Ordinary fully paid shares	-0.07%
16/02/2016	Grahger Capital Securities Management Pty Ltd	Buy	404,704.88	\$ -	40,000	Ordinary fully paid shares	0.14%
16/02/2016	Grahger Capital Securities Pty Ltd	Sell	(250,416.57)	\$ -	(24,958)	Ordinary fully paid shares	-0.09%
19/02/2016	Grahger Capital Securities Management Pty Ltd	Sell	(110,462.94)	\$ -	(8,105)	Ordinary fully paid shares	-0.03%
22/02/2016	Grahger Capital Securities Management Pty Ltd	Sell	(439,971.19)	\$ -	(31,896)	Ordinary fully paid shares	-0.11%
24/02/2016	Grahger Capital Securities Pty Ltd	Sell	(1,057,900.16)	\$ -	(75,000)	Ordinary fully paid shares	-0.26%
25/02/2016	Grahger Capital Securities Pty Ltd	Sell	(158,087.50)	\$ -	(11,500)	Ordinary fully paid shares	-0.04%
26/02/2016	Grahger Capital Securities Pty Ltd	Sell	(182,840.46)	\$ -	(13,500)	Ordinary fully paid shares	-0.05%
29/02/2016	Grahger Capital Securities Pty Ltd	Sell	(85,765.89)	\$ -	(6,205)	Ordinary fully paid shares	-0.02%
29/02/2016	Grahger Capital Securities Pty Ltd	Sell	(189,221.97)	\$ -	(13,795)	Ordinary fully paid shares	-0.05%
01/03/2016	Grahger Capital Securities Pty Ltd	Sell	(423,232.00)	\$ -	(30,793)	Ordinary fully paid shares	-0.11%
01/03/2016	Little Blue Porsche Pty Ltd	Sell	(13,672.87)	\$ -	(1,009)	Ordinary fully paid shares	0.00%
01/03/2016	Little Blue Porsche Pty Ltd	Sell	(136,600.14)	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
02/03/2016	Grahger Capital Securities Pty Ltd	Sell	(414,900.27)	\$ -	(30,000)	Ordinary fully paid shares	-0.10%
03/03/2016	Grahger Capital Securities Pty Ltd	Sell	(138,252.86)	\$ -	(10,000)	Ordinary fully paid shares	-0.03%
04/03/2016	Grahger Capital Securities Pty Ltd	Sell	(141,600.67)	\$ -	(10,207)	Ordinary fully paid shares	-0.04%
07/03/2016	Grahger Capital Securities Pty Ltd	Sell	(212,598.45)	\$ -	(15,000)	Ordinary fully paid shares	-0.05%
08/03/2016	Grahger Capital Securities Pty Ltd	Sell	(22,410.66)	\$ -	(1,600)	Ordinary fully paid shares	-0.01%
09/03/2016	Grahger Capital Securities Pty Ltd	Sell	(196,201.02)	\$ -	(14,101)	Ordinary fully paid shares	-0.05%
			<u>(4,972,857.56)</u>	<u>\$ -</u>	<u>(301,701)</u>		<u>-1.05%</u>

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*[Signature]*