

Company Secretariat

11 March 2016

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To: Australian Securities Exchange¹

London Stock Exchange

cc: New York Stock Exchange

JSE Limited

Notice of Dividend Currency Exchange Rates – 2016 Interim Dividend

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	Registration Number 3196209

On 23 February 2016, the Board of BHP Billiton determined to pay an interim dividend for the half year ended 31 December 2015 of 16 US cents per share. Included in the announcement was the advice that the currency conversion for Australian cents, British pence and New Zealand cents would be based on the foreign currency exchange rates on the Record Date, 11 March 2016, and for South African cents the Last Day to Trade on the JSE Limited, which was 4 March 2016². The following table sets out the currency exchange rates applicable for the dividend:

Dividend 16 US cents per share	Exchange rate	Dividend per ordinary share in local currency
Australian cents	0.748800	21.367521
British pence	1.439500	11.114970
New Zealand cents	0.668810	23.923087
South African cents ²	15.651200	250.419200

The dividend will be paid on 31 March 2016.

Rachel Agnew
Company Secretary

¹ This release was made outside the hours of operation of the ASX market announcements office.

² On 4 March 2016 we announced to the London Stock Exchange and the JSE Limited the currency exchange rate applicable to the dividend payable in South African cents.