

MARKET RELEASE

14 March 2016

Austpac Resources NL

TRADING HALT

The securities of Austpac Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 March 2016 or when the announcement is released to the market.

Security Code: APG

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)



AUSTPAC RESOURCES N.L.

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14 March 2016

The Manager Company Announcements Australian Stock Exchange Limited Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

RE: AUSTPAC RESOURCES N.L. TRADING HALT

Austpac Resources NL requests an immediate ASX trading halt. The request is made to ensure that a substantial transaction, an expected tax refund, material to Austpac Resources NL, is incorporated into the 31 December 2015 half yearly financial statements. The trading halt is requested for two days. The company is not aware of any reasons why the trading halt should not be granted.

Yours Faithfully,

N.J. Gaston Company Secretary