

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To: Company Name/Scheme **Sundance Resources Limited**ABN **19 055 719 394****1. Details of substantial holder (1)**Name **Mr David James Porter**

ACN/ARSN (if applicable)

The holder became a substantial holder on:

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Nature of securities	Person's votes (5)	Voting Power (6)
Fully Paid Ordinary Shares	2,191,319,488	2,191,819,488	35.13%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mr David James Porter	Holder of the securities	2,191,319,488 Ordinary Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr David James Porter	Mr David James Porter	Mr David James Porter	2,191,319,488 Ordinary Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Mr David James Porter	8 March 2016		\$0.005 per Share	2,189,319,488

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in the form are as follows:

Name	Address
Mr David James Porter	9 Iris Avenue DALKEITH WA 6009

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**Signature**

**Print name**

DAVID PORTER

**Capacity**

Holder of Interest

**Sign here**

*David Porter*

**Date**

15 / 03 / 2016