

ESPERANCE MINERALS LIMITED (ASX: ESM) – ASX RELEASE

15 March 2016

ASX Announcement – For immediate release

CORPORATE UPDATE

Esperance Minerals Limited (“Esperance”, the “Company” or “ESM”) is pleased to announce that the requisition for the S249D Meeting has been withdrawn.

On 15 December 2015 the Company announced to the market it has entered into a non-binding heads of agreement for the acquisition of 40% of the issued capital of Goyes Agri-Food Investment Ltd (‘Goyes’). This proposed acquisition of Goyes was subject to, satisfactory confirmatory due diligence, acquisition of an Australian based agri-food businesses, approval by shareholders of the Company in a general meeting and the Company re-complying with chapters 1 and 2 of the ASX Listing Rules. Goyes has informed the Company that it was terminating the non-binding Heads of Agreement.

For further information please contact:

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