

17 March 2016

www.intgold.com.au

ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth, WA 6000

Attention: Jill Hewitt
Senior Advisor, Listings (Perth)

By E-mail: jill.hewitt@asx.com.au

Dear Jill,

I refer to your letter dated 16 March 2016 in relation to the Company's Half Yearly Accounts query and respond in line with the numbers of your letter.

1. Please explain why the Half Yearly was not lodged by the due date.

The Company was unable to lodge as awaiting finalisation of Chapter 11 Bankruptcy in the United States in respect of Santa Fe, as previously announced, that has only occurred in the past few days which has affected the finalisation of the half yearly accounts.

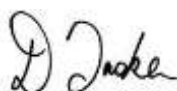
2. When does the Company expect to be able to lodge the Half Yearly so that trading in its securities can resume?

Envisaged by early April however should resolution of this and other related funding matters then will be earlier.

3. What arrangements does the Company have in place, or proposes to put in place, to ensure that it will be able to comply with its reporting obligations under the Listing Rules in a timely manner in the future?

Upon successful recapitalisation of the Company and subsequent restructure this will no longer be an issue and reporting obligations will be complied with.

For and on behalf of the board



David Tasker
Director

BOARD

David Tasker
Director

Travis Schwertfeger
Director

Jason Brewer
Director

COMPANY SECRETARY

Jane Flegg

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Registry Services Pty Ltd
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Nedlands WA 6009

ASX CODE

IGS



16 March 2016

Ms J Flegg
Company Secretary
International Goldfields Limited
PO Box 684
WEST PERTH WA 6005

Dear Ms Flegg

International Goldfields Limited (“the Company”)

We note that the securities of the Company were suspended from official quotation on Wednesday, 16 March 2016 under Listing Rule 17.5 for failing to lodge its Half Yearly accounts (“Half Yearly”) under Listing Rule 4.2B by the due date.

As explained in section 4.23 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*:

Where an entity has been suspended from quotation under [Listing Rule 17.5] for breaching an ASX Listing Rule, ASX will expect the entity to make an immediate announcement to the market to that effect, explaining the reason for the breach and when the entity expects to be in a position to rectify the breach so that trading in its securities can resume.

We are writing to you because you have not complied with this guidance. Accordingly, we ask that you answer each of the following questions:

1. Please explain why the Half Yearly was not lodged by the due date.
2. When does the Company expect to be able to lodge the Half Yearly so that trading in its securities can resume?
3. What arrangements does the Company have in place, or proposes to put in place, to ensure that it will be able to comply with its reporting obligations under the Listing Rules in a timely manner in the future?

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than 5pm WST on Thursday, 17 March 2016

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at tradinghaltspertth.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a



form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

ASX would remind the Company that its obligation to comply with the Listing Rules, and in particular the continuous disclosure requirements in Listing Rule 3.1, is not affected by the suspension of its securities from quotation (see Listing Rule 18.6).

Should the Company's suspension from quotation continue, ASX would also remind it of the recommendation in section 4.23 of Guidance Note 8 that it implement a system of periodic (monthly or quarterly) disclosures to ensure that the market and its security holders are provided with regular updates as to its status and, in particular, the plans it may have for trading in its securities to resume and its progress in implementing those plans. If the Company fails to make such disclosures voluntarily at least quarterly, it may be required by ASX to provide such information to ASX for release to the market.

If you have any queries or concerns about any of the above, please contact me immediately

Yours sincerely

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)