



## RESULTS OF GENERAL MEETING

For Immediate Release  
 Australian Securities Exchange Limited  
 Exchange Plaza  
 2 The Esplanade  
 PERTH WA 6000

Pursuant to the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, Aurelia Metals Limited advises that the results of the resolutions put to the General Meeting of the Company as set out in the Notice of Meeting and held on 18 March 2016, are as follows,

### **RESOLUTION 1 – RATIFICATION OF THE ISSUE TO GLENCORE GROUP FUNDING LIMITED OF EARLY ADVANCE FACILITY F CONVERTING NOTES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

*"That for the purposes of ASX Listing Rule 7.4 and for all other purposes, ratification is given for the issue to Glencore Group Funding Limited of \$5 million (plus interest) worth of Early Advance Facility F Converting Notes following the Company's drawdown under the Converting Notes facility documents."*

Details of Proxies received:

FOR	AGAINST	OPEN	ABSTAIN
186,147,328	2,518,086	4,962,893	10,000

The resolution was passed on a show of hands.

### **RESOLUTION 2 – APPROVAL OF THE ISSUE TO GLENCORE GROUP FUNDING LIMITED OF FACILITY F CONVERTING NOTES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:



*"That for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company (or one or more wholly owned subsidiaries of the Company) to issue to Glencore Group Funding Limited or its related body corporate up to \$15 million (plus interest) worth of Facility F Converting Notes following the Company's (or a wholly owned subsidiary's) drawdown under the Converting Notes facility documents."*

Details of Proxies received:

FOR	AGAINST	OPEN	ABSTAIN
185,278,325	2,527,086	5,822,896	10,000

The resolution was passed on a show of hands.

**RESOLUTION 3 – APPROVAL OF THE ISSUE OF SHARES TO GLENCORE GROUP FUNDING LIMITED OR ITS RELATED BODIES CORPORATE ON CONVERSION OF THE CONVERTING NOTES**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

*"That for the purposes of item 7 of section 611 of the Corporations Act and for all other purposes, approval is given for the conversion of up to \$90 million (plus interest) worth of Converting Notes, and issue of such number of fully paid ordinary shares in the capital of the Company as is required for conversion of those notes in accordance with the Converting Notes facility documents, a summary of which is set out in the Explanatory Memorandum accompanying the notice of meeting."*

Details of Proxies received:

FOR	AGAINST	OPEN	ABSTAIN
185,028,325	2,777,086	5,822,896	10,000

The resolution was passed on a show of hands.



**RESOLUTION 4 – APPROVAL OF THE ISSUE OF THE GLENCORE OPTIONS AND SHARES ON EXERCISE OF THE GLENCORE OPTIONS TO GLENCORE AUSTRALIA HOLDINGS PTY LTD**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

*"That for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of 108,000,000 options to Glencore Australia Holdings Pty Ltd, and for the purposes of item 7 of section 611 of the Corporations Act and for all other purposes, approval is given for the issue of 108,000,000 fully paid ordinary shares in the capital of the Company upon the exercise of the Glencore Options, on the terms and conditions set out in the Explanatory Memorandum."*

Details of Proxies received:

FOR	AGAINST	OPEN	ABSTAIN
185,028,325	2,777,086	5,822,896	10,000

The resolution was passed on a show of hands.

**RESOLUTION 5 – RATIFICATION OF THE ISSUE OF THE PACIFIC ROAD OPTIONS AND APPROVAL FOR THE ISSUE OF SHARES ON EXERCISE OF THE PACIFIC ROAD OPTIONS**

To consider and, if thought fit, to pass the following resolution as a special resolution:

*"That for the purposes of ASX Listing Rule 7.4 and for all other purposes, ratification is given for the issue of 40,000,000 options to Pacific Road Capital Management Pty Ltd as trustee for the YTC Managed Investment Trust, and for the purposes of item 7 of section 611 of the Corporations Act and for all other purposes, approval is given for the issue of 40,000,000 fully paid ordinary shares in the capital of the Company on the exercise of the Pacific Road Options, on the terms and conditions set out in the Explanatory Memorandum."*

Details of Proxies received:

FOR	AGAINST	OPEN	ABSTAIN
61,281,056	33,964,382	4,967,956	93,424,913

The resolution was passed on a show of hands.

Yours Faithfully,



**Richard Willson**  
Company Secretary