

Notification of dividend / distribution

Update Summary

Entity name

Security on which the Distribution will be paid AMP - ORDINARY FULLY PAID

Announcement Type Update to previous announcement

Date of this announcement

Tuesday March 22, 2016

Reason for the Update

Announcement of Dividend Reinvestment Plan price.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity AMP LIMITED

1.2 Registered Number Type ABN Registration Number

49079354519

1.3 ASX issuer code AMP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Announcement of Dividend Reinvestment Plan price.

1.4b Date of previous announcement(s) to this update

Thursday February 18, 2016

1.5 Date of this announcement

Tuesday March 22, 2016

1.6 ASX +Security Code AMP

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2015

2A.4 +Record Date

Thursday March 3, 2016

2A.5 Ex Date Tuesday March 1, 2016

2A.6 Payment Date Friday April 8, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

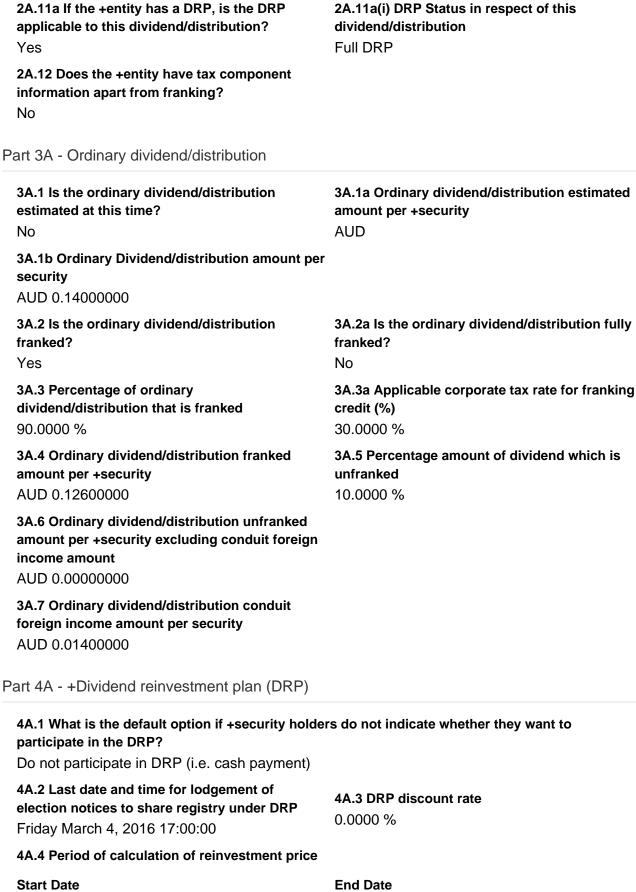
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.14000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



End Date Monday March 21, 2016

Notification of dividend / distribution

Notification of dividend / distribution

4A.5 DRP price calculation methodology

Volume Weighted Average Price (VWAP). This is the average of the daily volume weighted price per share of all shares sold in the ordinary course of trade between 8 March 2016 and 21 March 2016 on the market operated by ASX Limited, rounded to the nearest cent.

4A.6 DRP Price (including any discount):

AUD 5.69000

4A.7 DRP +securities +issue date Friday April 8, 2016

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Shareholders must be a resident of and have a registered address in Australia or New Zealand at the record date to participate in the Dividend Reinvestment Plan.

4A.12 Link to a copy of the DRP plan rules

amp.com.au/shares

4A.13 Further information about the DRP

Please refer any questions to the AMP Investor Relations team on 1800 245 500 (+612 9257 9009) or <u>shares@am</u> p.com.au

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary