



29 March 2016

QUBE HOLDINGS LIMITED
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ASX Announcement

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Qube Issues New Shares under Institutional Entitlement Offer

qube.com.au

Qube Holdings Limited (“Qube”) has successfully completed the initial issue of fully paid ordinary shares (“New Shares”) under the Entitlement Offer announced on Tuesday, 15 March 2016.

Qube has issued 121,901,450 New Shares under the institutional component of the Entitlement Offer, raising approximately \$250 million at \$2.05.

These New Shares commence trading today, Tuesday, 29 March 2016.

The total number of ordinary shares in Qube on issue following the issue of the New Shares referred to above is 1,182,477,217.

Retail Entitlement Offer

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) opened on Monday, 21 March 2016 and will close at 5.00pm (Sydney) on Friday, 1 April 2016. Eligible retail shareholders on the Record Date of 7:00pm (Sydney) on Thursday, 17 March 2016, have the opportunity to invest in shares at the Offer Price. The terms and conditions under which eligible retail shareholders may apply are outlined in the Retail Entitlement Offer Booklet that was despatched to eligible retail shareholders on Monday, 21 March 2016. Copies of the Retail Entitlement Offer Booklet are available on the ASX website and on our website at <http://www.qube.com.au/qubeoffer>.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Qube Entitlement Offer Information Line on 1300 409 129 (local call cost within Australia) or +61 03 9415 4625 (from outside Australia) at any time between 9:00am and 5:00pm (Sydney time), Monday to Friday.

Important Information

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This announcement nor any other documents relating to the offer of New Shares may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or solicitation of an offer to buy, any securities in the United States. The New Shares to be offered or sold in the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or under the securities law of any state or other jurisdiction of the United States. The New Shares may not be offered or sold, directly or indirectly, in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

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