

MARKET RELEASE

30 March 2016

Virgin Australia Holdings Limited

TRADING HALT

The securities of Virgin Australia Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 1 April 2016 or when the announcement is released to the market.

Security Code: VAH

Belinda Mai

ADVISER, LISTINGS COMPLIANCE

02 9227 0000 info@asx.com.au



Virgin Australia Holdings Limited

PO Box 1034 Spring Hill QLD Australia 4004 P +61 7 3295 3000

www.virginaustralia.com

30 March 2016

Ms Belinda Mai Advisor, Listings ASX Compliance Pty Limited Sydney NSW 2000

Dear Ms Mai

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Virgin Australia Holdings Limited (Virgin Australia) requests a trading halt in its ordinary shares (ASX code: VAH) immediately.

In accordance with Listing Rule 17.1, we advise:

- a) The trading halt is requested pending an announcement by Air New Zealand in relation to its shareholding in Virgin Australia;
- b) Virgin Australia wishes the trading halt to remain in place until the earlier of such time as Air New Zealand makes an announcement to the market in relation to its shareholding in VAH and the commencing of trading on Thursday 31 March 2016;
- c) VAH is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Dayna Field General Manager – Legal