



elemental  
minerals limited

### **Section 708A(5)(e) Notice – Share Placement**

Elemental Minerals Ltd (ASX: ELM) ("Elemental" or "the Company") advises that it has issued 14,000,000 fully paid ordinary shares in Elemental ("Shares") to sophisticated and institutional investors on the 31 March 2016, as per the ASX announcement dated 12 February 2016.

In accordance with the requirements of section 708A(6) Corporations Act 2001 (Cth) ("Corporations Act"), Elemental notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Elemental has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Elemental; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" required to be set out in this notice by virtue of sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of Elemental by

A handwritten signature in black ink, appearing to read 'Leonard Math', written in a cursive style.

Leonard Math  
Director & Joint Company Secretary