



SATISFACTION OF FINAL CONDITIONS PRECEDENT UNDER GLENCORE FUNDING AGREEMENTS

Aurelia Metals Limited (ACN 108 476 384) ("**Aurelia**" or the "**Company**") refers to the funding arrangements entered into with Glencore on 18 December 2015 and as previously referred to in the Company's ASX announcements of 18 March 2016, 8 February 2016, 18 December 2015 and 27 November 2015.

Aurelia advises that all conditions precedent under the Glencore funding agreements have been satisfied and the parties will jointly apply to have the court proceedings between the parties formally dismissed.