

1 APRIL 2016

EXPIRY OF UNLISTED OPTIONS

Aura Energy Limited wishes to advise shareholders of the expiry of the following unlisted options over ordinary shares that were not exercised and have lapsed:

Number	Details of expired options over ordinary shares
2,250,000	Unlisted options over ordinary shares at 20 cents per option granted on 20 December 2013 and expired on 13 January 2016
570,000	Unlisted options over ordinary shares at 45 cents per option granted on 31 March 2011 and expired on 31 March 2016

The current capital structure of the Company is as follows:

Number	Class
431,163,866	Fully paid ordinary shares
27,226,166	Listed options over ordinary shares at 5 cents per option exercisable on or before 17 June 2017
6,625,000	Unlisted options over ordinary shares at 20 cents per option exercisable on or before 13 July 2016
200,000	Unlisted options over ordinary shares at 20 cents per option exercisable on or before 4 December 2016
2,600,000	Unlisted options over ordinary shares at 4.82 cents per option exercisable on or before 6 March 2017
62,111,801	Unlisted options over ordinary shares at 2.5 cents per option exercisable on or before 25 November 2017

8,163,265	Unlisted options over ordinary shares at 2.5 cents per option exercisable on or before 23 December 2017
19,979,593	Unlisted options over ordinary shares at 2.5 cents per option exercisable on or before 5 February 2018
8,750,000	Unlisted options over ordinary shares at 10 cents per option exercisable on or before 10 June 2018
12,500,000	Unlisted options over ordinary shares at 7 cents per option exercisable on or before 17 June 2018
6,250,000	Unlisted options over ordinary shares at 10 cents per option exercisable on or before 9 February 2019
2,500,000	Unlisted options over ordinary shares at 15 cents per option exercisable on or before 9 February 2019
8,750,000	Unlisted options over ordinary shares at 15 cents per option exercisable on or before 9 February 2020
8,750,000	Unlisted options over ordinary shares at 15 cents per option exercisable on or before 9 February 2021

For further information contact

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