

DUET Company Limited (DUETCo)
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DUET Investment Holdings Limited (DIHL)
ABN 22 120 456 573
DUET Finance Limited (DFL)
ABN 15 108 014 062
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8 April 2016

ASX RELEASE

DUET CONFIRMS DESPATCH OF SPP BOOKLETS

DUET Group (DUET) confirms that it has despatched booklets to eligible stapled securityholders in connection with the stapled security purchase plan announced on 31 March 2016 (SPP Offer).

Eligible stapled securityholders are securityholders who are registered holders of DUET stapled securities as at 7pm (Sydney time) on 30 March 2016 (Record Date) with a registered address in Australia or New Zealand and who are not a U.S. Person or acting for the account or benefit of U.S. Persons.

Key Dates for the SPP Offer

Event	Date ¹
Record Date for determining Eligible Stapled Securityholders under the SPP Offer	7.00pm, Wednesday, 30 March 2016
SPP Booklets despatched	Thursday, 7 April 2016
SPP Offer opening date	9.00am, Friday, 8 April 2016
SPP Offer closing date	5.00pm, Friday, 29 April 2016
SPP Pricing Period	Friday, 22 April 2016 – Friday, 29 April 2016 (inclusive) ²
Completion of SPP, number of New Stapled Securities to be allotted and any scaleback announced on ASX	Thursday, 5 May 2016
Expected date for ASX to grant quotation for New Stapled Securities issued under SPP Offer	Tuesday, 10 May 2016
Despatch of holding statements and refund advice (if applicable)	Wednesday, 11 May 2016

Retail Investor Enquiries

For further information regarding the SPP Offer, please contact the SPP Offer Information Line on 1300 408 563 (local call cost within Australia) or +61 3 9415 4614 (from outside Australia) at any time between 9.00am and 5.00pm (Sydney time), Monday to Friday.

1. All dates and times referred to are based on Sydney time and are subject to change. DUET reserves the right to vary these dates or to withdraw the Capital Raising at any time.

2. Monday, 25 April 2016 is a non-trading day on ASX, and therefore is not included in the 5-day SPP Pricing Period.

For further enquiries, please contact

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