

## Change to company details

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### Company details

Company name

**METGASCO LTD**

Australian Company Number (ACN)

**088 196 383**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

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Name

**COMPANY MATTERS PTY LIMITED**

ASIC registered agent number (if applicable)

**25767**

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### Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

**PHILIP JOHN MACKEY**

Capacity

**Secretary**

Signature

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Date signed

**08-04-2016**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	9337430	548245.79	

Earliest Date of cancellation      **08-04-2016**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	401108520	121541192.68	0.00

Earliest date of change      **08-04-2016**