

8 April 2016

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

STW Communications Group Limited (ASX Code: SGN)
Notice under sections 708A(6) of the *Corporations Act 2001* (Cth)

STW Communications Group Limited ACN 001 657 370 (**STW**) has today announced the issue and quotation of 422,961,825 fully paid ordinary shares (**Consideration Shares**) to Cavendish Square Holding B.V. (**Cavendish**).

STW advises that:

- (a) the Consideration Shares were issued to Cavendish without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, STW has complied with:
 - (1) the provisions of Chapter 2M of the Act as it applies to STW; and
 - (2) section 674 of the Act as it applies to STW; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully,



Chris Rollinson
Company Secretary