

April 8, 2016

Company Announcements Office  
Australian Securities Exchange  
Level 4 Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam:

**Re: Lodgement of Appendix 3B**

Please note that the announcement titled "Appendix B" released on April 4, 2016 contained an additional error in the number of securities quoted at item 9.

The following states the correct number of securities quoted at item 9:

|   | Number      | +Class  |
|---|-------------|---|
| 9 | 392,037,197 | Common Shares quoted on TSX (of which 48,934,278 are quoted on ASX in the form of CDIs) |
|   | 19,514,080  | Incentive stock options convertible into common shares.                                 |

**About Teranga**

Teranga is a Canadian-based gold company listed on the Toronto Stock Exchange (TSX: TGZ) and Australian Securities Exchange (ASX: TGZ). Teranga is principally engaged in the production and sale of gold, as well as related activities such as exploration and mine development. Teranga's mission is to create value for all of its stakeholders through responsible mining. Its vision is to explore, discover and develop gold mines in West Africa, in accordance with the highest international standards, and to be a catalyst for sustainable economic, environmental and community development. All of its actions from exploration, through development, operations and closure will be based on the best available techniques.

Yours truly,



David Savarie  
VP, General Counsel & Corporate Secretary