ENNOX GROUP LTD

ACN 108 069 003

ASX Announcement 15 April 2016

COMPLETION OF SALE OF AG CAPITAL MARKETS PTY LTD

Ennox Group Ltd, formerly AG Financial Limited, (**Company**) is pleased to advise that following shareholder approval on 8 April 2016, the Company has completed the sale of its wholly owned subsidiary company, AG Capital Markets Pty Ltd to Longhou Investment Group Pty Ltd.

The sale enables the Company to shift its focus from stockbroking activities and concentrate on providing investment banking related activities such as advising on cross border mergers and acquisitions, initial public offerings, capital raising (equity/debt/hybrid), underwriting, private equity investments and managed investment schemes, especially involving cross border activities between Australia and Asia.

The Directors look forward to implementing this new strategy and growing the Company.

For more information contact:

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