



MARKET RELEASE

18 April 2016

Alloy Resources Limited

TRADING HALT

The securities of Alloy Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 20 April 2016 or when the announcement is released to the market.

Security Code: AYR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

18 April 2016

Alloy
RESOURCES LIMITED

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ASX Limited
Central Park
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Attention: Jill Hewitt

Dear Jill

Alloy Resources Limited ('Alloy') – Request for Trading Halt

In accordance with Listing Rule 17.1, Alloy requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the company.

The Company anticipates that the trading halt will be lifted on or before market open on Wednesday 20 April 2016 by provision of an announcement to ASX regarding the proposed capital raising.

Alloy is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Kevin Hart
Company Secretary