



AUSTPAC RESOURCES N.L.
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The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

15th April 2016

Dear Sir/Madam,

Re: Austpac Resources N.L.
Quarterly Report 31st December 2015

In response to a question regarding the working capital report (5B) appearing as part of the quarterly report dated 31st December 2015, we are pleased to advise that at the time of preparation and release to the market in January 2016 a small remaining proportion of the cash receivable from the Shareholder Share Purchase Plan announced on 7th December 2015 was classified as cash in transit

At the time of preparation and lodgement in March 2016 of the Half Yearly Financial Statements for the period ending 31st December 2015 part of the cash was reclassified as Receivables and Other Investments in the Current Assets appearing in the Condensed Consolidated Statement of Financial Position.

Our latest working capital report (5B) is due to be lodged on 29th April 2016.

Yours faithfully,

N.J. Gaston
Company Secretary/ Chief Financial Officer