



Notification of Consolidation/Split

Announcement Summary

Entity name

ARUNTA RESOURCES LIMITED

Applicable security for the reorganisation

AJR	ORDINARY FULLY PAID
AJRO	OPTION EXPIRING 31-JUL-2019
AJRAA	OPTION EXPIRING 18-DEC-2016 EX 2.9712C

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 18, 2016

Reason for the Update

Shareholder approval received 18 April 2016.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

ARUNTA RESOURCES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

089224402

1.3 *ASX issuer code

AJR

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval received 18 April 2016.

1.4b * Date of previous announcement(s) to this update

Friday March 18, 2016



1.5 *Date of this announcement

Monday April 18, 2016

1.6 *Securities affected by the reorganisation

AJR	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday April 21, 2016

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Tuesday April 19, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday April 20, 2016

3.5 Record date

Thursday April 21, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday April 22, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday April 29, 2016

3.8 Trading starts on a normal T+2 basis

Monday May 2, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday May 4, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

23

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AJR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 2,160,289,380	Number on issue after reorganisation 93,925,625	Estimate/Actual Estimated
*ASX +Security Code AJRO	*ASX +Security Description OPTION EXPIRING 31-JUL-2019		
Quoted/unquoted Quoted	Number on issue before reorganisation 590,586,803	Number on issue after reorganisation 25,677,687	Estimate/Actual Estimated
*ASX +Security Code AJRAA	*ASX +Security Description OPTION EXPIRING 18-DEC-2016 EX 2.9712C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 15,000,000	Number on issue after reorganisation 652,174	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code AJRO	*ASX +Security Description OPTION EXPIRING 31-JUL-2019	
Quoted/unquoted Quoted	Exercise price before reorganisation 0.00171200	Exercise price after reorganisation 0.03937600
*ASX +Security Code AJRAA	*ASX +Security Description OPTION EXPIRING 18-DEC-2016 EX 2.9712C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02971200	Exercise price after reorganisation 0.68337600

Part 6 - Further information

6.1 Further information relating to the reorganisation

Refer to the Notice of General Meeting announced 16 March 2016.

6.2 Additional information for inclusion in the Announcement Summary