

20 April 2016

## Sydney Airport Traffic Performance March 2016

Pax (‘000s) <sup>1</sup>	Monthly performance			Year to date performance		
	Mar-16	Mar-15	Growth (%)	YTD-16	YTD-15	Growth (%)
Domestic	2,301	2,204	+4.4%	6,635	6,243	+6.3%
International <sup>2</sup>	1,211	1,123	+7.9%	3,822	3,476	+9.9%
Total	3,512	3,327	+5.6%	10,457	9,719	+7.6%

<sup>1</sup> Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

<sup>2</sup> International includes Domestic-On-Carriage.

Sydney Airport Managing Director and CEO Kerrie Mather said, “Our outstanding traffic performance has continued with total passengers growing 7.6% year to date. This exceptional growth continues to be driven by seat capacity from new and existing airline customers. In March international, domestic and total passengers grew 7.9%, 4.4% and 5.6% respectively on the prior corresponding period (pcp). Importantly, the 12 month rolling international passenger growth is 5.9%, well ahead of long term trends.

“Foreign inbound grew 10.0%, supported by demand from Taiwan (+62.7%), Japan (+37.9%), HK (+36.3%), South Korea (+26.6%), USA (+13.8%), Malaysia (+11.9%) and France (+9.6%). New or additional services from airlines including Qatar, All Nippon Airways, Qantas, Korean Air, China Airlines, Cathay Pacific and Philippine Airways led the capacity increase in March. Growth in Japanese nationals was the largest international inbound contributor to passenger growth.

“Australian outbound also grew strongly, increasing 5.6% due to an earlier Easter holiday period and further seat capacity increases. The best performing outbound destinations were Qatar (no comparative period), Indonesia (+19.7%), China (+18.7%), New Zealand (+11.6%), Japan (+11.3%), Philippines (+7.4%) and Chile (+7.3%).

“Domestic passengers grew strongly in March delivering an increase of 4.4%, to reach over 6.6 million passengers year to date.

“It’s fantastic to see The Easter Show continuing to draw such large crowds to Sydney. It is the largest annual event in Australia and an iconic showcase of Australian culture, heritage and agricultural

excellence which consistently delivers more than \$20 million in visitor expenditure each year for NSW. International visitation for the event has grown by over 250 per cent since 2009, the show attracts around 800,000 people every year and we typically welcome visitors from more than 60 international destinations.”

**Key Point**

- Qantas announced expanded frequencies on their Hong Kong – Sydney route, from 12 weekly to 14 weekly from 4 April to 17 July, adding an additional 62,000 seats on the route.

**Top 10 Nationalities Travelling Through Sydney Airport**

Rank	Nationality	Mar-16	YTD-16	Rank	Nationality	Mar-16	YTD-16
1	Australia	+5.6%	+8.0%	6	Japan	+37.9%	+26.4%
2	China	+4.1%	+19.7%	7	Korea	+26.6%	+22.2%
3	New Zealand	+0.4%	-0.3%	8	India	+1.0%	+7.4%
4	USA	+13.8%	+15.9%	9	Germany	+6.6%	+8.0%
5	UK	+3.2%	+6.8%	10	Canada	+0.5%	+2.4%

**Last 12 Months Traffic Data**

('000s)													Total	Total	Growth
	Apr-15	May-15	Jun-15	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-15-Mar-16	Apr-14-Mar-15	%
Dom	2,119	2,049	1,983	2,279	2,150	2,201	2,347	2,265	2,307	2,221	2,114	2,301	26,334	25,455	+3.5%
Int	1,086	995	1,047	1,185	1,106	1,135	1,176	1,134	1,374	1,433	1,178	1,211	14,061	13,283	+5.9%
Total	3,205	3,044	3,030	3,464	3,256	3,335	3,524	3,399	3,681	3,654	3,292	3,512	40,395	38,737	+4.3%

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figure.

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