
Form 604
**Corporations Act 2001
Section 671B**
Notice of change of interests of substantial holder

To Company Name/Scheme: Aus Tin Mining Limited

ACN/ARSN 122 957 322

1. Details of substantial holder(1)

Name Nicholas Mather

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 18 / 04 / 2016

The previous notice was given to the company on 13 / 04 / 2015

The previous notice was dated 13 / 04 / 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary | 72,871,113 | 6.25% | 72,883,113 | 5.31% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 03/08/2015 | Nicholas Mather | Off-market transfer | N-A | 12,000 | 12,000 |
| 18/04/2016 | Nicholas Mather | Dilution by virtue of third party placement | N-A | 72,883,113 | 72,883,113 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------|----------------|
| Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust) | Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust) | Samuel Holdings Pty Ltd (ATF The Samuel Discretionary Trust) | Direct Holding | 72,057,113 | 72,057,113 |
| Samuel Capital Ltd | Samuel Capital Ltd | Samuel Capital Ltd | Direct Holding | 14,000 | 14,000 |
| N&J Mather ATF The Mather Superannuation Fund | N Mather and J Mather ATF The Mather Superannuation Fund | N Mather and J Mather ATF The Mather Superannuation Fund | Direct Holding | 14,000 | 14,000 |
| Mather Foundation Ltd | Mather Foundation Ltd | Mather Foundation Ltd | Direct Holding | 700,000 | 700,000 |
| Nicholas Mater | Nicholas Mater | Nicholas Mater | Direct Holding | 14,000 | 14,000 |
| Judith Mather | Judith Mather | Judith Mather | Direct Holding | 14,000 | 14,000 |
| Lionhearted Pty Ltd | Lionhearted Pty Ltd | Lionhearted Pty Ltd | Direct Holding | 14,000 | 14,000 |
| Airhawk Pty Ltd | Airhawk Pty Ltd | Airhawk Pty Ltd | Direct Holding | 14,000 | 14,000 |
| Richard Mather | Richard Mather | Richard Mather | Direct Holding | 14,000 | 14,000 |
| Samuel Mather | Samuel Mather | Samuel Mather | Direct Holding | 14,000 | 14,000 |
| William Mather | William Mather | William Mather | Direct Holding | 14,000 | 14,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------|--|
| Nicholas Mather | C/- Level 27, 111 Eagle Street, Brisbane, QLD 4000 |
| | |

Signature

print name Nicholas Mather

sign here

date 20 / 04 /2016