



ASX PRESS RELEASE

21 April 2016

BrainChip appoints Foster Stockbroking as Corporate Advisor

BrainChip Holdings Ltd (ASX: BRN) ("**BrainChip**" or "**the Company**"), is pleased to advise that it has appointed Foster Stockbroking to provide Corporate Advisory and Capital Market Services.

The Company, in conjunction with Foster Stockbroking will be embarking on regular global investor road shows to keep current investors informed of our progress and to introduce the BrainChip story to new investors.

The BrainChip SNAP neural processor is a cutting edge processor that is a disruptor in the semiconductor business sector. SNAP is now available via our recently announced client server interface tool for potential licensees to analyse and test its capabilities ahead of licensing the product for specific applications.

We look forward to providing investors with further updates.

About Foster Stockbroking

Foster Stockbroking ('FSB') was established by Stuart Foster more than 20 years ago as a growth focused boutique investment bank based in Sydney, Australia. FSB holds an Australian Financial Services License (AFSL) and is a participant of the Australian Stock Exchange. FSB equities has developed a reputation from market participants for delivering a very high quality research product. FSB research product is fully supported by a highly experienced team of equity advisors, an investment banking arm and a settlement and clearing facility. FSB client base spans across Australia, Asia, US and UK and comprises traditional long institutions, strategic investors, hedge funds, family offices and high net worth individuals.

About BrainChip Holdings Ltd (ASX:BRN)

BrainChip Inc, located in Aliso Viejo, CA, has developed a revolutionary new Spiking Neuron Adaptive Processor (SNAP) technology that has the ability to autonomously and rapidly learn and associate information just like the human brain. SNAP technology learns in seconds. This exemplifies a new level of machine learning that is expected to surpass deep learning, which requires days or weeks to train. The SNAP technology is fast, completely digital, and consumes very low power. Additional information is available by visiting www.brainchipinc.com



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Forward Looking Statements

This press release may contain certain forward-looking statements and information, as defined within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and is subject to the Safe Harbor created by those sections. This material contains statements about expected future events and/or financial results that are forward-looking in nature and subject to risks and uncertainties. Such forward-looking statements by definition involve risks, uncertainties and other factors, which may cause the actual results, performance or achievements of BrainChip Holdings Limited to be materially different from the statements made herein.

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