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Market Announcements Platform Australian Securities Exchange Ltd Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sirs

29 April 2016

MINING TENEMENTS HELD, ACQUIRED OR DISPOSED OF AS AT 31 March 2016

Pursuant to ASX Listing Rule 5.3.3 Gindalbie Metals Limited (ASX: GBG) reports as follows in relation to mining tenements held at the end of the quarter and acquired or disposed of during the quarter and their locations.

Mining Tenements Held by Gindalbie as at 31 March 2016

Lease	Status	Registered Holder	Location
FF0/4000	Created		Midwest
E59/1002	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
E59/1203	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
E59/1210	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
E59/1955	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
L59/115	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
L59/120	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
P59/2034	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo

Mining Tenements Acquired during the Period 1 January 2016 – 31 March 2016

Lease	Status	Registered Holder	Location
Nil			

Mining Tenements Disposed during the Period 1 January 2016 – 31 March 2016

Lease	Status	Registered Holder	Location
Nil			

Beneficial percentage interests held in farm-in or farm-out agreements at the end of the March 2016 Quarter: <u>NIL</u>

Beneficial percentage interests acquired or disposed of during the March 2016 Quarter in farm-in or farm-out agreements: <u>NIL</u>

Yours faithfully, **GINDALBIE METALS LIMITED**

R. Moylan Company Secretary