



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

AUSTRALIAN MASTERS YIELD FUND NO 1 LIMITED

**Applicable security for the return of capital**

AYD - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 29, 2016

**Return of Capital amount per security**

AUD 22.11000000

**Effective Date**

Wednesday May 18, 2016

**Record Date**

Thursday May 19, 2016

**Payment Date**

Monday May 30, 2016

**Additional Information**

This represents the Fifth Return of Capital approved by shareholders on 25 November 2015 at the Annual General Meeting.  
Refer to the Notice of Annual General Meeting lodged with the ASX on 23 October 2015 for details.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIAN MASTERS YIELD FUND NO 1 LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

43144883492

**1.3 ASX issuer code**

AYD

**1.4 The announcement is**

New announcement



**1.5 Date of this announcement**

Friday April 29, 2016

**1.6 ASX +Security Code**

AYD

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday November 25, 2015	Actual	Yes
<b>Comments</b>			
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**2.2 Is the return of capital a selective reduction of capital**

No

Part 3 - Return of capital timetable and details

**3.1 +Record date**

Thursday May 19, 2016

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday May 18, 2016



**3.4 +Record Date**

Thursday May 19, 2016

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**

**3.5 \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis**

Monday May 30, 2016

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 22.11000000

Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

No

**5.2 Source of funds for return of capital**

Refer to the Notice of Annual General Meeting announced on 23 October 2015.

**5.3 Further information relating to this return of capital**

**5.4 Additional information for inclusion in the Announcement Summary**

This represents the Fifth Return of Capital approved by shareholders on 25 November 2015 at the Annual General Meeting.

Refer to the Notice of Annual General Meeting lodged with the ASX on 23 October 2015 for details.