

29 April 2016

## **ASX Announcement (ASX: AYD)**

### **Capital Return and Dividend Announcement**

The Directors of the Australian Masters Yield Fund No 1 Limited (the Company) have determined to pay a capital return of up to \$22.11 per share, approved by shareholders at the Annual General Meeting on 25 November 2015. This will represent the Fifth Return of Capital.

The Directors of the Company have also determined to pay a fully franked dividend of \$0.57 per share for the March 2016 quarter. This payment will be made in conjunction with the Fifth scheduled Return of Capital.

The Record Date for determining entitlement to the Fifth Return of Capital and dividend is 19 May 2016. The timetable for this capital return and dividend will be as follows:

<b>Event</b>	<b>Date</b>
Ex-Date	18 May 2016
Record Date	19 May 2016
Intended Payment Date	30 May 2016

For further information contact:

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