



ASX Announcement

29 April 2016

Creditors' Scheme

Atlas Iron Limited (ASX:AGO) (Atlas or the Company) refers to the scheme of arrangement proposed by Atlas and approved by the Federal Court of Australia on 28 April 2016 (Scheme). Atlas has today lodged a copy of the Court's orders with the Australian Securities and Investments Commission. Pursuant to clause 7.4(b) of the Scheme, Atlas wishes to advise that:

- (a) the Effective Date of the Scheme is 29 April 2016; and
- (b) it is anticipated that the Implementation Date for the Scheme will be 6 May 2016.

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