

ASX Announcement

29 April 2016

Creditors' Scheme

Atlas Iron Limited (ASX:AGO) (Atlas or the Company) refers to the scheme of arrangement proposed by Atlas and approved by the Federal Court of Australia on 28 April 2016 (Scheme). Atlas has today lodged a copy of the Court's orders with the Australian Securities and Investments Commission. Pursuant to clause 7.4(b) of the Scheme, Atlas wishes to advise that:

- (a) the Effective Date of the Scheme is 29 April 2016; and
- (b) it is anticipated that the Implementation Date for the Scheme will be 6 May 2016.

Investor Enquiries:

Atlas Iron	+61 8 6228 8000
Tony Walsh	
Company Secretary	

Media Enquiries:

Read Corporate	+61 8 9388 1474
Paul Armstrong	+61 421 619 084

Atlas Iron Limited ABN 63 110 396 168

Raine Square, Level 18 300 Murray Street Perth WA 6000 PO Box 7071 Cloisters Square Perth WA 6850 **P:** +61 8 6228 8000 **F:** +61 8 6228 8999 E: atlas@atlasiron.com.au W: www.atlasiron.com.au