

AMENDED UPDATED TIMETABLE – NON RENOUNCEABLE RIGHTS ISSUE

On behalf of the Board, CuDeco Limited (ACN 000 317 251) advise that the closing date for the Rights Issue is extended to Friday 6 May 2016. A number of eligible overseas shareholders have reported delays in receiving their documentation and this extension is to ensure all eligible shareholders have the opportunity to participate in the Rights Issue.

The new timetable for the Rights Issue is set out in the table below:

Lodgement of Prospectus with ASIC	Friday 8 April 2016
Notice to Shareholders containing Appendix 3B information	Tuesday 12 April 2016
Existing shares quoted on an ex rights basis	Wednesday 13 April 2016
Record Date for the Offer (7:00pm Perth time)	Friday 15 April 2016
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	Wednesday 20 April 2016
Opening Date of Offer (9:00 am Perth time)	Wednesday 20 April 2016
Closing Date of Offer (5:00pm Perth time)	Friday 6 May 2016
Advise ASX of any Shortfall	Wednesday 11 May 2016
Trading Halt lifted – Ordinary shares recommence trading	Wednesday 11 May 2016
Allotment of New Shares	Friday 13 May 2016
Commencement of trading of New Shares on ASX	Monday 16 May 2016
Expected date of despatch of holding statements for New Shares	Tuesday 17 May 2016
Final date for placement of any Shortfall (3 months following Closing Date)	Monday 8 August 2016

Yours faithfully

Bruno Bamonte
Company Secretary
 CuDeco Limited