



29 April 2016

Market Announcements Office
Australian Securities Exchange

EXTENSION OF CLOSING DATE FOR NON-RENOUNCEABLE ENTITLEMENT OFFER

BrainChip Holdings Ltd ACN 151 159 812 (ASX:BRN) (**Company**) wishes to advise that during discussions with shareholders it has become apparent that due to the Anzac Day public holiday and postal delays many Entitlement and Application Forms have not been received in time for shareholders to give due consideration to the recent pro rata non-renounceable entitlements offer.

Accordingly, the Closing Date of the offer to raise up to approximately A\$4,075,000 (before costs) through a pro rata non-renounceable entitlements offer of 1 fully paid ordinary share in the capital of the Company (**Share**) for every 26 Shares held by eligible shareholders on 20 April 2016 at an issue price of A\$0.15 per Share as detailed in the Prospectus dated 14 April 2016 (**Offer**) has been extended from 4 May 2016 to 11 May 2016.

A new timetable of remaining dates is applicable as follows:

Event	Date
Last day to extend the offer closing date	6 May 2016
Closing Date of Offer (5pm WST)*	11 May 2016
Shares quoted on a deferred settlement basis	12 May 2016
Notification of Shortfall	13 May 2016
Anticipated date for issue of the Securities Deferred settlement trading ends	13 May 2016
Anticipated date for commencement of Shares trading on a normal settlement basis	16 May 2016



ASX PRESS RELEASE

Application for new Shares under the Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the prospectus. Shareholders eligible to participate in the Offer should read the prospectus carefully and consult professional advisers as necessary.

Enquiries

Any enquiries regarding the Offer should be directed to:

Ms Nerida Schmidt

Company Secretary

Email: nschmidt@brainchip.com.au