



MARKET RELEASE

5 May 2016

Oklo Resources Limited

TRADING HALT

The securities of Oklo Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 9 May 2016 or when the announcement is released to the market.

Security Code: OKU

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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5 May 2016

The Manager
Company Announcements Office
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Oklo Resources Limited ("Oklo" or the Company) (ASX Code: OKU) requests that an immediate trading halt to be put on its securities pending an ASX announcement regarding a Placement.

Oklo can see no reason why a trading halt should not be put on its securities.

The trading halt is requested until the commencement of trading on Monday, 9 May 2016 or upon the release of an announcement in regards to the Placement.

Yours sincerely,
Oklo Resources Limited

A handwritten signature in black ink, appearing to read "Louisa Martino", written in a cursive style.

Louisa Martino
Company Secretary