

Structured Investments  
Level 11, Tower Two  
International Towers Sydney  
200 Barangaroo Avenue  
Barangaroo NSW 2000

Telephone: 1800 990 107  
[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

5 May 2016

Ms Charmaine Breadon  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Ms Breadon

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in  
Australia and New Zealand Banking Group Limited (ANZ)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

|   |   |
|---|---|
| <b>Securities</b>                       | Australia and New Zealand Banking Group Limited (ANZ) |
| <b>Distribution/Entitlement</b>         | Interim dividend                                      |
| <b>Amount</b>                           | \$0.80 per security                                   |
| <b>Franking percentage</b>              | 100%  |
| <b>Ex-distribution/Entitlement Date</b> | 9 May 2016  |
| <b>Record Date</b>                      | 10 May 2016   |
| <b>Payment Date</b>                     | On or about 01 July 2016                              |

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**ANZIWG**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**