



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPB - CAP NOTE 6-BBSW+5.15% PERP NON-CUM RED T-03-21

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 6, 2016

**Distribution Amount**

AUD 3.30610000

**Ex Date**

Thursday September 8, 2016

**Record Date**

Friday September 9, 2016

**Payment Date**

Monday September 19, 2016

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday May 6, 2016

**1.6 ASX +Security Code**

MQGPB



**ASX +Security Description**

CAP NOTE 6-BBSW+5.15% PERP NON-CUM RED T-03-21

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Sunday September 18, 2016

**2A.4 +Record Date**

Friday September 9, 2016

**2A.5 Ex Date**

Thursday September 8, 2016

**2A.6 Payment Date**

Monday September 19, 2016

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all	<b>Estimated or Actual?</b>
dividends/distributions notified in this form	Actual

AUD 3.30610000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 3.30610000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.32240000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.98370000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Thursday March 17, 2016

**3D.2 End date of payment period**

Sunday September 18, 2016

**3D.3 Date dividend/distribution rate is set (optional)**

Thursday March 17, 2016

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

186

**3D.6 Dividend/distribution base rate (pa)**

2.4500 %



### 3D.7 Comments on how dividend/distribution base rate is set

180 Day BBSW mid rate of first day of Distribution Period

### 3D.8 Dividend/distribution margin

5.1500 %

### 3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

### 3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.1122 %

### 3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Gross rate\* ((1-Tax Rate) / (1-(Tax Rate \* (1-Frinking Rate)))) -1)

### 3D.12 Total dividend/distribution rate for the period (pa)

6.4878 %

### 3D.13 Comment on how total distribution rate is set

(1) Reference Rate (p.a.): 2.4500%  
(2) Margin (p.a.): 5.1500%  
(3) = (1) + (2): 7.6000%  
(4) Tax Rate (T): 30%  
(5) Franking Rate (F): 40%  
(6) Franking Adjustment Factor: 85.3659%  
(1-T) / (1- (T x (1-F)))  
(7) = (3) x (6) Distribution Rate p.a.: 6.4878%

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

(1) Distribution rate p.a.: 6.4878%  
(2) N - Number of days: 186  
(3) Distribution per MCN2: 3.3061  
= (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

### 5.2 Additional information for inclusion in the Announcement Summary