



MARKET RELEASE

11 May 2016

Kingsgate Consolidated Limited

TRADING HALT

The securities of Kingsgate Consolidated Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 May 2016 or when the announcement is released to the market.

Security Code: KCN

Jeremy Newman
Senior Adviser, ASX Listings Compliance (Perth)



Kingsgate

Consolidated Limited

ABN 42 000 837 472

11 May 2016

Mr Jeremy Newman
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
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Kingsgate Consolidated Request for Trading Halt

Kingsgate Consolidated Limited (Kingsgate) requests a trading halt in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading today, 11 May 2016.

For the purposes of Listing Rule 17.1, Kingsgate provides the following information:

- (a) The trading halt is necessary as Kingsgate expects to make an announcement to the market in relation to the uncertainty around the renewal of the metallurgical licence for the Chatree Gold Mine in Thailand;
- (b) Kingsgate requests that the trading halt remain in place until it is in a position to make an announcement to the market concerning this matter. Kingsgate is seeking clarification of the situation and it anticipates that an announcement concerning the outcome will be made prior to commencement of normal trading on 13 May 2016 and the trading halt will cease at that time; and
- (c) Kingsgate is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Greg Foulis
Chief Executive Officer
Kingsgate Consolidated Limited

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