HSBC Building Level 19 580 George Street Sydney NSW 2000 PO Box R41 Royal Exchange NSW 1225 Phone 61 2 9693 0000 Fax 61 2 9693 0093 www.apa.com.au

APA Group

Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

11 May 2016

The Manager Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Compulsory acquisition of remaining EPX securities

Australian Pipeline Limited as responsible entity of Australian Pipeline Trust (APA) now has a relevant interest in more than 90% of the stapled units in Ethane Pipeline Income Fund (EPX) (each stapled unit being comprised of one unit in Ethane Pipeline Income Trust (ARSN 118 961 167) and one unit in Ethane Pipeline Income Financing Trust (ARSN 118 961 023)) (EPX Securities).

APA is therefore entitled to proceed with compulsory acquisition of the remaining EPX Securities pursuant to section 661A of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Accordingly, in accordance with section 661B(1)(d) of the Corporations Act, we enclose:

- (a) a copy of Form 6021 (Notice of compulsory acquisition following takeover bid) (Notice); and
- (b) an accompanying covering letter (Letter),

to be sent to remaining EPX securityholders.

APA notes that the Offer is still open and is scheduled to close at 7.00pm (Sydney Time) on 30 May 2016 (Closing Date). While the Offer remains open, EPX securityholders may accept the Offer rather than waiting to have their EPX Securities compulsorily acquired. If EPX securityholders accept the Offer before the Closing Date, they will be paid within 5 business days from receipt of a valid acceptance.

Payments under the compulsory acquisition process will be made on a timeline consistent with the requirements of the Corporations Act and payment will take longer than if EPX securityholders validly accept the Offer before the Closing Date.

The Notice and the Letter were today lodged with the Australian Securities and Investments Commission. The Notice and the Letter will be sent to those EPX securityholders who have not yet validly accepted the Offer.

Yours faithfully

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Company Secretary & General Counsel Australian Pipeline Limited

For further information please contact:

Investor enquiries:Media enquiries:Yoko KosugiLouise Watson

Telephone: +61 2 9693 0049 Telephone: +61 2 8079 2970 Mob: +61 438 010 332 Mob: +61 419 185 674

Email: yoko.kosugi@apa.com.au Email: lwatson@symbolstrategic.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina and Leichhardt Power Stations

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au



Australian Pineline I td ACN 091 344 704 AFSL 239927

Australian Pipeline Trust ARSN 091 678 778

ARSN 115 585 441

All Registry communications to: Link Market Services Limited Locked Bag A14 Sydney South NSW 1235 Telephone (within Australia): 1800 426 150 From outside Australia: +61 1800 426 150 Facsimile: (02) 9287 0303 Website: www.linkmarketservices.com.au

11 May 2016

Dear EPX Securityholder

APA Group - Takeover bid for Ethane Pipeline Income Fund - Notice of compulsory acquisition

As you are aware, APA¹ has made a takeover offer to acquire all of the fully paid stapled units in Ethane Pipeline Income Fund (EPX) (each stapled unit being comprised of one unit in Ethane Pipeline Income Trust (ARSN 118 961 167) and one unit in Ethane Pipeline Income Financing Trust (ARSN 118 961 023)) (EPX Securities) (Offer).

The Bidder's Statement dated 7 March 2016 (Bidder's Statement) sets out details of the Offer. Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this letter.

Our records, as at close of business on 9 May 2016, indicate that you have not yet validly accepted the offer from APA to acquire all of your EPX Securities.

APA now holds a relevant interest in over 90% of EPX Securities and, as a result, is entitled under section 661A of the Corporations Act 2001 (Cth) (Corporations Act) to compulsorily acquire any remaining EPX Securities not acquired under the Offer.

We attach a formal "Notice of compulsory acquisition following takeover bid" to compulsorily acquire your EPX Securities (Notice). The Notice was lodged with ASIC and ASX on 11 May 2016.

Offer extended to 30 May 2016

APA notes that it has further extended the Offer Period so that the Offer is now scheduled to close at 7.00pm (Sydney Time) on 30 May 2016 (Closing Date). The Offer Period will not be further extended. A formal notice of variation of the Offer Period as required by the Corporations Act is attached.

While the Offer remains open, you may accept the Offer rather than waiting to have your EPX Securities compulsorily acquired. If you accept the Offer before the Closing Date, you will be paid within 5 Business Days from receipt of your valid acceptance.

You can accept the Offer by completing and returning the Acceptance Form enclosed with this letter. Replacement personalised Acceptance Forms can be downloaded and printed by following the link online at www.apa.com.au. You will need your SRN/HIN to download the Acceptance Form. Please refer to section 9 of the Bidder's Statement for further details about how to accept the Offer.

¹ In this context APA is Australian Pipeline Limited as responsible entity of Australian Pipeline Trust.

Compulsory acquisition

If you do not accept the Offer before the Closing Date, and your EPX Securities are compulsorily acquired by APA, you will receive the same payment that you would have received under the Offer.

Payments under the compulsory acquisition process will be made on a timeline consistent with the requirements of the Corporations Act and this payment will take longer than the 5 Business Days if you were to validly accept the Offer before the Closing Date.

Other rights

As well as providing formal notice of APA's intention to compulsorily acquire your EPX Securities, the Notice sets out certain rights available to you under the Corporations Act and provides that your EPX Securities will be acquired by APA on the terms of the Offer that applied immediately before the date of the Notice.

Please disregard this letter and the Notice if you have already accepted the Offer or otherwise disposed of all of your EPX Securities.

If you have any questions in relation to the Offer or the compulsory acquisition of remaining EPX Securities, please call the APA Offer Information Line on 1800 426 150 (toll free within Australia) or +61 1800 426 150 (from outside Australia) between 8.30am and 5.30pm (Sydney Time), Monday to Friday.

Yours faithfully

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Company Secretary & General Counsel

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Australian Pipeline Limited

Form 6021

Corporations Act 2001 **661B(1)**(a)

Notice of compulsory acquisition following takeover bid

Notice	To each holder of:			
Description of class of securities to which the bid relates	Fully paid stapled units in Ethane Pipeline Income Fund (each stapled unit being comprised of one unit in Ethane Pipeline Income Trust and one unit in Ethane Pipeline Income Financing Trust			
	('Bid Class Securities')			
	in			
Name of target company or body	Name ('the Company')			
	Ethane Pipeline Income Fund (comprised of Ethane Pipeline Income Trust and Ethane Pipeline Income Financing Trust)			
	ACN/ARBN/ARSN			
	Ethane Pipeline Income Trust (ARSN 118 961 167) Ethane Pipeline Income Financing Trust (ARSN 118 961 023)			
Tick applicable box(es)	and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related.			
	and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.			
1.	Under a takeover bid offers were made by			
Name of bidder	Australian Pipeline Limited (ABN 99 091 344 704) as responsible entity of Australian Pipeline Trust (ARSN 091 678 778)			
	in respect of the acquisition of Bid Class Securities in the company.			
Tiels and have	The offers			
Tick one box	closed are scheduled to close			
Date offers closed or are scheduled to close	on			
	Date			
	3 0 1 0 5 1 6			
K				
2.	You are, as at the date of this notice, the holder of one or more of the following			
Tick applicable box(es). (see subsection 661A(4) and (4A))	securities in respect of which the takeover offer was made, but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice—the bidder will acquire your securities under the offer.)			
	securities to which the bid related issued after the end of the offer period and before the date of this notice			
	securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related			
	securities issued under an employee incentive scheme to which restrictions on transfer apply under the company's constitution or the terms of issue, being			
Description of securities				
	the following securities in the bid class in which the bidder has a relevant interest			
Description of securities				
3.	The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 ('the Act') that the bidder has become entitled pursuant to subsection			
Tick one box	661A(1)			
	661A(3)			

Continued Notice		
	4.	Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.
Date of lodgement		This notice was lodged with ASIC on Date
		[D D] [M M] [Y Y]
Insert paragraph 4A only where alternative forms of consideration were offered under the bid.	4A .	You are entitled, within one month after being given this notice (see paragraph 8), or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:
Details of alternative terms		N/A
a		If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:
Set out the terms that will apply		N/A
	5.	Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.
	6.	The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before
Tick one box		this notice was given. the end of the offer period.
	7.	Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.
	8.	A notice sent by post to you is taken to be given to you 3 days after it is posted.
Signature	·	Name of person signing
		Nevenka Codevelle
		Capacity Company Secretary
		Signature / A
		Madrille
		Date signed [

AUSTRALIAN PIPELINE LIMITED (ABN 99 091 344 704) AS RESPONSIBLE ENTITY OF AUSTRALIAN PIPELINE TRUST (ARSN 091 678 778)

NOTICE OF VARIATION EXTENDING OFFER PERIOD

TO:	Ethane Pipeline Income Fund c/- APA Ethane Limited (ACN 132 157 290) as responsible entity of each of
	Ethane Pipeline Income Trust (ARSN 118 961 167) and Ethane Pipeline Income Financing Trust (ARSN 118
	961 023) (EPX)

Australian Securities and Investments Commission (ASIC)

ASX Limited (ACN 008 624 691)

In accordance with ASIC Class Order [CO 13/521], each person shown on the EPX register of securityholders dated 6 May 2016 who has not accepted the Offer

Australian Pipeline Limited (ABN 99 091 344 704) as responsible entity of Australian Pipeline Trust (ARSN 091 678 778) (**Bidder**) gives notice under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) that the Offer contained in its bidder's statement dated 7 March 2016 (as varied by the Notice of Variation Extending Offer Period dated 2 May 2016) (**Bidder's Statement**) is varied by:

- pursuant to section 650C of the Corporations Act, extending the Offer Period so that the Offer will now close at 7.00pm (Sydney Time) on 30 May 2016 (instead of 16 May 2016). The Offer Period will not be further extended; and
- (b) substituting the date "30 May 2016" for the date "16 May 2016" in the Bidder's Statement where 16 May 2016 appears (or is deemed to appear) as the last day of the Offer Period.

Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this notice.

A copy of this notice was lodged with ASIC on 11 May 2016. ASIC takes no responsibility for the contents of this notice.

This notice is dated

11 MAY

2016.

Signed on behalf of Australian Pipeline Limited (ABN 99 091 344 704) as responsible entity of Australian Pipeline Trust (ARSN 091 678 778)

Director

AN FLETCHER

Michael McCormack

Director



Australian Pipeline Ltd ACN 091 344 704 AFSL 239927 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

Need help?

Contact APA Offer Information Line

Phone 1800 426 150 (toll free within Australia)
Phone +61 1800 426 150 (from outside Australia)
between 8:30am and 5:30pm (Sydney Time),

Monday to Friday.

A Your name

SAMPLE NAME 1 SAMPLE NAME 2 <SAMPLE A/C> SAMPLE ADDRESS 1 SAMPLE ADDRESS 2 Your holding

Holder Identification Number:

X12345678910

EPX Securities held as at

Register Date

99.999.999

By accepting the Offer, you are accepting the Offer for ALL the EPX Securities as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above).

This is an important document. If you are in doubt as to how to complete this form, please consult your financial or other professional adviser immediately.

Controlling Participant

Broker Name:

Contact Number:

Transfer and Acceptance Form - CHESS Subregister

This is a personalised Acceptance Form for the sole use of the holder and holding recorded above.

This Acceptance Form relates to the Offer by Australian Pipeline Limited as responsible entity of Australian Pipeline Trust (**Bidder**) to acquire all of your fully paid stapled units in Ethane Pipeline Income Fund (**EPX**) pursuant to the Bidder's **Statement** dated 7 March 2016 and any replacements or supplements (**Bidder's Statement**).

B You must give your instructions to your controlling participant to accept the Offer

Offer Consideration: The Offer consideration applicable is set out in the terms of the Bidder's Statement and summarised below:

- A\$1.88 in cash for each EPX Security you hold.

By accepting the Offer, you will be deemed to have accepted the Offer in respect of ALL of your EPX Securities and to have provided the acknowledgements and agreements set out in the Bidder's Statement.

You warrant to the Bidder (and authorise the Bidder to warrant on your behalf) that you have full legal and beneficial ownership of the EPX Securities to which the acceptance relates and that the Bidder will acquire those EPX Securities free from all encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Your valid acceptance must be received by no later than 7:00pm (Sydney Time) on the last day of the Offer Period. To accept the Offer you may either:

- · directly instruct your Controlling Participant to accept the Offer on your behalf; or
- complete and sign this Acceptance Form and return it (together with any other required documents described on the form) directly to your Controlling Participant
 in sufficient time for this Offer to be accepted before the end of the Offer Period, with instructions to initiate acceptance of this Offer on your behalf before the end
 of the Offer Period; or
- complete and sign your Acceptance Form and return it to an address shown overleaf so that your Acceptance Form is received by the Bidder before 7:00pm (Sydney Time) on the second last Business Day of the Offer Period. This will authorise the Bidder to instruct your Controlling Participant to initiate acceptance of this Offer on your behalf.

If your Controlling Participant acts on your instruction CHESS will send you a confirmation notice.

С	Contact details		
	Please provide your contact name and telephone number in case we need to sp	eak to you about this Acceptance Form.	
	Telephone Number where you can be contacted during business hours Contact Name (PRINT)		

D You must sign this form for your instructions in this Acceptance Form to be executed

I/We, the person(s) named above, accept the Offer in respect of all my/our EPX Securities and hereby agree to transfer to the Bidder all my/our EPX Securities for the consideration specified in the Offer, and on the terms and conditions of the Offer as set out in the Bidder's Statement.

Securityholder 1 (Individual)	Securityholder 2 (Individual)	Securityholder 3 (Individual)
Sole Director & Sole Company Secretary	Secretary/Director (delete one)	Director

Please refer overleaf for further important instructions

REGISTRY USE ONLY

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Broker PID Holding EPXT TKO002



Further Important Instructions

Your EPX Securities are in a CHESS Holding, you do not need to complete and return this Acceptance Form to the registry to accept the Offer. You can instead contact your Controlling Participant and instruct them to accept the Offer on your behalf in sufficient time before the end of the Offer Period to enable your Controlling Participant to give effect to your acceptance of the Offer on CHESS during business hours. If you decide to use this Acceptance Form to authorise us to contact your Controlling Participant on your behalf, follow the instructions below. You should allow Link Market Services Limited ("Link") sufficient time for the delivery of the Acceptance Form to your Controlling Participant on your behalf. Neither APA Group, nor Link will be responsible for any delays incurred by this process.

Please refer to the Bidder's Statement dated 7 March 2016 which accompanies this Acceptance Form. Terms defined in the Bidder's Statement have the same meaning in this Acceptance Form.

Completion instructions



- Please check the front page to ensure that your name and address are correct. If incorrect, please write your correct
 details and initial the amendments. Amendments to your name or address can only be processed by your Controlling
 Participant.
- Please note your consideration will be paid in the names as they appear on the EPX register.



- Please sign this Acceptance Form in the places for signature(s) set out on the front page and in accordance with the following instructions:
 - Joint Securityholders: If your EPX Securities are held in the names of more than one person, all of those persons must sign this Acceptance Form.
 - Corporations: This Acceptance Form must be signed by either two directors or a director and a company secretary.
 Alternatively, where the company has a sole director and, pursuant to the Corporations Act, there is no company secretary, or where the sole director is also the sole company secretary, that director may sign alone. Alternatively, a duly appointed attorney may sign.
 - Powers of attorney: If this Acceptance Form is signed under a power of attorney, please attach a certified copy of the
 power of attorney to this Acceptance Form when you return it. If this Acceptance Form is signed under Power of Attorney,
 the attorney declares that he/she has no notice of revocation of the Power of Attorney.
 - Deceased Estates: All the executors and administrators must sign this Acceptance Form. When you return this
 Acceptance Form, please attach it to a certified copy of probate, letters of administration or certificate of grant
 accompanied (where required by law for the purpose of transfer) by a certificate of payment of death or succession
 duties and (if necessary) a statement in terms of Section 1071B(9)(b)(iii) of the Corporations Act.

Personal Information Collection Notification Statement: Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney Time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

Lodgement instructions

· Mail or deliver completed Acceptance Form(s) and any other documents required by the above instructions to:

Mailing AddressorHand DeliveryEthane Pipeline Income Fund TakeoverEthane Pipeline Income Fund TakeoverC/- Link Market Services LimitedC/- Link Market Services LimitedLocked Bag A141A Homebush Bay DriveSYDNEY SOUTH NSW 1235RHODES NSW 2138

- A reply paid envelope is enclosed for EPX Securityholders with Australian addresses to return their completed Acceptance Form.
- Foreign EPX Securityholders should return their Acceptance Form by pre-paid airmail.

Your acceptance must be received before the end of the Offer Period, which is 7:00pm (Sydney Time) on the last day of the Offer Period.

If you have any questions in relation to the Offer or how to accept, please call the APA Offer Information Line on the following numbers:

toll free within Australia: 1800 426 150 from outside Australia: +61 1800 426 150



Australian Pipeline Ltd ACN 091 344 704 AFSL 239927 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

Need help?

Contact APA Offer Information Line

Phone 1800 426 150 (toll free within Australia)
Phone +61 1800 426 150 (from outside Australia)
between 8:30am and 5:30pm (Sydney Time),

Monday to Friday.

A Your name

SAMPLE NAME 1 SAMPLE NAME 2 <SAMPLE A/C> SAMPLE ADDRESS 1 SAMPLE ADDRESS 2

Your holding

Securityholder Reference Number:

I12345678910

EPX Securities held as at Register Date

99 999 999

By accepting the Offer, you are accepting the Offer for ALL the EPX Securities as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above).

This is an important document. If you are in doubt as to how to complete this form, please consult your financial or other professional adviser immediately.

Transfer and Acceptance Form - Issuer Sponsored Subregister

This is a personalised Acceptance Form for the sole use of the holder and holding recorded above.

This Acceptance Form relates to the Offer by Australian Pipeline Limited as responsible entity of Australian Pipeline Trust (**Bidder**) to acquire all of your fully paid stapled units in Ethane Pipeline Income Fund (**EPX**) pursuant to the Bidder's Statement dated 7 March 2016 and any replacements or supplements (**Bidder**'s Statement).

B You must give your instructions to accept the Offer

If you correctly sign and return this Acceptance Form you will be deemed to have accepted the Offer in respect of ALL of your EPX Securities and to have provided the acknowledgements and agreements set out in the Bidder's Statement.

You warrant to the Bidder (and authorise the Bidder to warrant on your behalf) that you have full legal and beneficial ownership of the EPX Securities to which this Acceptance Form relates and that the Bidder will acquire those EPX Securities free from all encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights. Your validly completed Acceptance Form must be received by Link Market Services Limited by post or hand delivery (details overleaf) by no later than 7:00pm (Sydney Time) on the last day of the Offer Period.

Offer Consideration: The Offer consideration applicable is set out in the terms of the Bidder's Statement and summarised below:

- A\$1.88 in cash for each EPX Security you hold.

Contact details						
Please provide your contact name and telephone number in case we need to speak to you about this Acceptance Form.						
Telephone Number where you can be contacted	during business hours	Contact Name (PR	NT)			
You must sign this form for you live, the person(s) named above, accept the Office.		•	Form to be executed e to transfer to the Bidder all my/our EPX Securities for th			
consideration specified in the Offer, and on the te	erms and conditions of the Offe	r as set out in the Bidder's	Statement.			
Securityholder 1 (Individual)	Securityholder 2 (Indiv	ridual)	Securityholder 3 (Individual)			
Sole Director & Sole Company Secretary	Secretary/Director (de	lete one)	Director			
Please ref	er overleaf for furt	her important in	structions			
GISTRY USE ONLY						

SRN Holding EPXT TKO001

Further Important Instructions

Your EPX Securities are in an Issuer Sponsored Holding. To accept the Offer, you must complete and return this Acceptance Form in accordance with the instructions below.

Please refer to the Bidder's Statement dated 7 March 2016 which accompanies this Acceptance Form. Terms defined in the Bidder's Statement have the same meaning in this Acceptance Form.

Completion instructions



- Please check the front page to ensure that your name and address are correct. If incorrect, please write your correct details and initial the amendments. Amendments to your name can only be processed by EPX's Registry.
- Please note your consideration will be paid in the names as they appear on the EPX register.



- Please sign this Acceptance Form in the places for signature(s) set out on the front page and in accordance with the following instructions:
 - Joint Securityholders: If your EPX Securities are held in the names of more than one person, all of those persons must sign this Acceptance Form.
 - Corporations: This Acceptance Form must be signed by either two directors or a director and a company secretary.
 Alternatively, where the company has a sole director and, pursuant to the Corporations Act, there is no company secretary, or where the sole director is also the sole company secretary, that director may sign alone. Alternatively, a duly appointed attorney may sign.
 - Powers of attorney: If this Acceptance Form is signed under a power of attorney, please attach a certified copy of the
 power of attorney to this Acceptance Form when you return it. If this Acceptance Form is signed under Power of Attorney,
 the attorney declares that he/she has no notice of revocation of the Power of Attorney.
 - Deceased Estates: All the executors and administrators must sign this Acceptance Form. When you return this
 Acceptance Form, please attach it to a certified copy of probate, letters of administration or certificate of grant
 accompanied (where required by law for the purpose of transfer) by a certificate of payment of death or succession
 duties and (if necessary) a statement in terms of Section 1071B(9)(b)(iii) of the Corporations Act.

Personal Information Collection Notification Statement: Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney Time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

Lodgement instructions

Mail or deliver completed Acceptance Form(s) and any other documents required by the above instructions to:

Mailing Address

Ethane Pipeline Income Fund Takeover C/- Link Market Services Limited Locked Bag A14
SYDNEY SOUTH NSW 1235

Hand Delivery

Ethane Pipeline Income Fund Takeover C/- Link Market Services Limited 1A Homebush Bay Drive RHODES NSW 2138

- A reply paid envelope is enclosed for EPX Securityholders with Australian addresses to return their completed Acceptance Form.
- Foreign EPX Securityholders should return their Acceptance Form by pre-paid airmail.

Your acceptance must be received before the end of the Offer Period, which is 7:00pm (Sydney Time) on the last day of the Offer Period.

If you have any questions in relation to the Offer or how to accept, please call the APA Offer Information Line on the following numbers:

toll free within Australia: 1800 426 150 from outside Australia: +61 1800 426 150